Child Welfare Programs' Integrated Family Team Conference Policy

Approved By:	Date Issued:	Number of Pages:	Number of Attachments:
Gladys Carrion, Esq. Commissioner	10/24/2016	33	8
Related Laws:	ACS Divisions/Provider Agencies:	Contact Office /Unit:	
Family Court Act (FCA) Articles 7, 10, 10-A, 10-B, 10-C, Soc. Serv. Law §§ 358-a, 409	Child Welfare Programs (CWP), Child Protection (DCP), Family Permanency Services (FPS), Family Court Legal Services (FCLS), Preventive Services (DPS), foster care and preventive service provider agencies	Beverly Ali, Assistant Commissioner Child Welfare Conferencing Beverly.Ali@acs.nyc.gov	
Supporting Regulations: 18 NYCRR §§ 428.6, 430.9, 430.12	• Matter of Brooke S.B. v Elizabeth A.C.C. and In the Matter of Estrellita A. v Jennifer L.D., 2016 NY Slip.Op. 05903 (N.Y. Aug.30, 2016)	 Children's Services Office Permanency Team Comprotocol Phase II, April Children's Services Delete Centralization of Case II Casework Requirements Improved Outcomes for Initiative Phase II Implete 2010 Child Safety Alert #14 (Planning for Newborns Discovered Children Win Foster Care, June 5, 14 Heightened Safety Compreventive Service Case 2011 ACS Foster Care Quality Standards, January 2011 ACS Preventive Services Assurance Standards at April 2011 ACS Division of Child Prechild Safety Conference 	ferencing 1, 2009 egation and Management es (Schedule B) er Children (IOC) ementation, June Revision), Safety or Newly chose Siblings are 2008 Responding to cerns in es, March 30, ey Assurance 11 es Quality end Indicators, erotection, Initial

		Guidelines for Working with Attorneys representing parents and children,
		 Issued 10/24/12 ACS Division of Family Support Services Office of Preventive Family Team Conferencing Protocol, January 2013 A Guide to Scheduling Family Team Conferences, ACS Family Support Services (FSS) Office of Preventive Family Team Conferencing Guide 15-OCFS-ADM-16: Requirements to Identify, Document, Report, and Provide Services to Child Sex Trafficking Victims, Revised March 30, 2016 15-OCFS-ADM-19: Planning for a Successful Adulthood: Another Planned Permanent Living Arrangement with a Permanent Resource (APPLA) for Youth 16 Years of Age and Older, September 11, 2015 15-OCFS-ADM-22: Case Planning for Youth in Foster Care 14 Years of Age or Older, September 28, 2015 16-OCFS-ADM-08: Permanency Hearing
		Notification and Participation Requirements, April 28, 2016
Supersedes:	Related Policies:	Key Words:
	 ACS Procedure #2011/08: <i>The Americans with Disabilities Act (ADA) Procedure</i>, October 28, 2011 ACS Memorandum, <i>Face-To-Face Interpretation</i>, <i>Telephonic and Translation Services</i>, October 22, 2007 ACS Policy, <i>Working with Limited English Proficient</i> (LEP) Clients, April 25, 2011 	conference, conferencing, family team conference, FTC, child safety conference, CSC, child advocacy center, CAC, permanency conference, permanency plan, permanency planning, placement preservation, placement disruption, family support conference, goal change, APPLA, trial discharge conference, TD, final discharge conference, service termination conference, STC, evidence-based model, evidence based model, EBM, facilitator, scheduler, integration, integrated, management review, IOC, continuum, trigger, triggers, touch point, touch points, touchpoint, touchpoints
	<u> </u>	ı
SUMMARY:		

This policy provides guidance and procedures for ACS staff and provider agency staff regarding ACS'

integration (the centralization and standardizing) of family team conferencing, which includes, but is not limited to, initiating a conference, requesting a conference, facilitating a conference, and the management review process. This policy will also delineate which family team conferences ACS and the provider agency will facilitate.

SCOPE:

This policy applies to ACS' Divisions of Child Protection, Family Court Legal Services, Family Permanency Services, Preventive Services, Office of the Commissioner, and Child Welfare Programs, as well as to foster care and preventive service provider agency staff.

Table of Contents

ı.	Introduction and Purpose			
II.	Policy			
III.	Child Welfare Programs (CWP) Family Team Conference (FTC)			
	A. General Information B. Family Team Conference Types			
IV.	Conferences Involving Evidence-Based Model (EBM), Preventive Services			
V.	onferences Involving Youth, Another Planned Permanent Living Arrangement (APPLA), and esidential Care			
VI.	Management Review Process			
VII.	Role of Investigative Consultants (ICs) and Clinical Consultants (CCs)			
	A. General Information B. Investigative Consultants (ICs) C. Clinical Consultants (CCs)			
/III.	Debriefing Process			
IX.	An Alternative to Family Team Conference (FTC): Family Team Meeting (FTM)			
X.	Attachments			
	A. ACS-Facilitated Conferences Chart			
	B. Agency-Facilitated Conferences Chart			
	C. Child Welfare Programs Family Team Conference Universal Request Form			
	D. Child Welfare Programs Family Team Conference Conferencing Roster by borough			
	E. Family Team Conference Universal Action Plan			
	F. Entering a Progress Note in Connections			

H. Investigation Consultation Request Form – Trial Discharge Cases

G. Conference Types FTC Integration Project

I. Introduction and Purpose

- A. Improved Outcomes for Children (IOC)
 - 1. ACS first piloted the Improved Outcomes for Children (IOC) initiative in October 2007. The theory of change underlying IOC posits that the principles of family engagement, efficient decision-making, and accountability, when practiced effectively, will yield positive safety and permanency outcomes for children and families. To this end, the implementation of IOC included three (3) main components:
 - a. The adoption of a *family engagement practice model* that is based on a continuum of Family Team Conferences (FTCs) to keep children safe, make key case decisions, and promote permanency and well-being;
 - b. The *delegation of case management*¹ functions to the provider agencies who work directly with children and families to ensure timely, well-informed decision-making; and
 - c. A sophisticated *performance measurement and monitoring system* that allows ACS to continuously evaluate the quality of services being delivered to children and families and hold provider agencies accountable for their performance.
 - 2. IOC gives contracted provider agencies responsibility for case management, so that they can respond more quickly and effectively to the needs of the children and families they serve and expedite permanency. This model brings substantial benefits by making certain that the provider agency understands its responsibility as primary case manager².
 - 3. ACS maintains an oversight role in these cases through two (2) key functions:
 - a. Monitoring cases in Connections (CNNX) via the Provider Agency Measurement System (PAMS) review process; and

¹ The ability for ACS to delegate the responsibility of case management does not apply in all cases. Specifically, if a case is not assigned to the managed care system (IOC), ACS cannot delegate the responsibility of case management. 18 NYCRR 403.4; 18 NYCRR 423.4(c)(i); It should be further noted that ACS cannot delegate the responsibility of child protective services investigations in a managed care system. NY Social Services Law §153-k(4).

² The provider agency will function as the programmatic case manager, but the ACS caseworker shall be assigned the "case manager" role in Connections (CNNX).

b. Family Team Conferencing

B. Family Team Conferencing Integration

- 1. A Family Team Conference (FTC) is a decision-making meeting that takes place when a child's safety and well-being have been preliminarily assessed to require removal, legal intervention, preventive services, or later in a case when permanency and other planning decisions must be made.
- 2. Families in the New York City child welfare system experience many different types of conferences across the ACS Child Welfare Programs (CWP) continuum of Child Protection (DCP), Family Permanency Services (FPS), and Preventive Services (DPS), in partnership with provider agencies.
- 3. Family team conferencing, now housed in CWP, centralizes conferencing in an effort to streamline ACS' and the provider agencies' ability to best assess safety and risk at critical junctures throughout a family's experience with ACS and, when appropriate, to plan, expedite, and support safety, well-being, and permanency.
- 4. By centralizing or integrating ACS' conferences, ACS aims to further reduce repeat involvement of families in its child welfare system by prioritizing safety, bolstering continuous quality assurance, and supporting and coaching our conference facilitators.
- 5. Conference integration is focused on how ACS touches and works with a family, using the conference process to move the case along ACS' continuum making transitions more seamless between the child welfare divisions and provider agency partners while improving outcomes for those families.
- 6. As such, ACS' practice changes are designed to create a more centralized and standardized continuum of conferencing using a clinical framework that seeks to achieve safety, permanency, and well-being for our families and children.

II. Policy

- A. ACS must facilitate the following FTCs (see Section III) for all children and families, including those working with Evidence-Based Models (EBMs): Initial Child Safety Conference, Follow-Up Child Safety Conference, Permanency Planning (12 month), Trial Discharge Conference, Final Discharge Conference, Placement Preservation (placement disruptions), Preventive Service (30 45 day), Service Termination, and Elevated Risk Conference.
- B. The provider agency must facilitate all other FTCs that are not facilitated by ACS.

- C. ACS staff and provider agency staff must follow direction regarding FTCs, and coordinate with the ACS CWP Office of Integration of Conferencing. This includes, but is not limited to oversight by ACS CWP, initiation of conferences by specific triggers, requests for ACS-facilitated FTCs to ACS CWP, and more frequent conference facilitation by ACS.
- D. For FTCs involving older youth, residential care, and youth with the goal of Another Planned Permanent Living Arrangement (APPLA), ACS staff and provider agency staff must request FTCs, follow direction, and coordinate with the ACS Family Permanency Service's (FPS) Office of Older Youth Services (OYS).
- E. For ACS-facilitated FTCs, ACS staff and provider agency staff must complete and submit the universal conference request form, which is titled *Child Welfare Programs Family Team Conference Universal Request Form* (see Attachment "C"), to the designated Child and Family Specialist (CFS) Manager or Scheduler in the borough office (see Attachment "D" FTC Borough Roster) to initiate any FTC in accordance with this policy (Section III). For provider agency-facilitated FTCs, provider agency staff must submit FTC requests in accordance with internal directives to initiate an FTC.
- F. ACS staff and provider agency staff must notify the FCLS attorney, if assigned, the attorneys representing the child(ren) and parent(s), if assigned, and social workers affiliated with counsel, if any, of the scheduled FTC as soon as an FTC is scheduled (see Section III for more information).
- G. All facilitators must complete the *Family Team Conference Universal Action Plan* (see Attachment "E") during the course of or immediately after any FTC.
- H. All families receiving EBM preventive services must be aligned with ACS CWP's integrated conferencing. All EBM cases must have an ACS-facilitated conference at the 30th 45th day mark and an ACS-facilitated Service Termination Conference prior to closing (see Section IV for more information).
- ACS FPS OYS must facilitate conferences involving youth who are seeking a goal change to Another Planned Permanent Living Arrangement (APPLA), or with youth who have a goal of APPLA, or who are in residential care (see Section V for more information).
- J. ACS staff and provider agency staff must participate in a debriefing immediately following an FTC (see Section VIII for more information).
- K. ACS staff and provider agency staff must follow the management review process in accordance with this policy (Section VI).

III. Child Welfare Programs (CWP) Family Team Conference

A. General Information

1. Facilitators

a. The attached charts (see Attachments "A" and "B") show which conferences will be facilitated by ACS or the provider agency, the purpose of each conference, and the code to be used in Connections (CNNX) for each conference.

2. Requesting a CWP FTC (ACS-facilitated FTCs only)³

- a. ACS and provider agency staff must complete the Child Welfare Programs
 Family Team Conference Universal Request Form (see Attachment
 "C")(hereinafter "CWP FTC Request Form") and submit the completed form
 within the following timeframes:
 - i. For Child Safety Conferences immediately
 - ii. For Elevated Risk Conference immediately
 - iii. For Preventive Service Planning Conference (30-45 day) immediately after the Case Responsibility Date (CRD), which is the date the family agrees to and signs for preventive services
 - iv. For Permanency Planning Conference (12th month) Two (2) months before the Family Assessment Service Plan (FASP) due date
 - v. For Placement Preservation Conference (Placement Disruptions) immediately
 - vi. For Trial Discharge Conference within 48 hours if court-ordered; 35 to 60 days prior to the anticipated or planned trial discharge
 - vii. For Final Discharge Conference- 30 days prior to the anticipated or planned final discharge

³ For provider agency-facilitated FTCs, provider agency staff must submit requests for FTCs in accordance with internal directives.

- viii. For Service Termination Conference four (4) weeks in advance of the anticipated or planned service termination
- b. For all FTCs, ACS and provider agency staff must take particular actions for the following family concerns or requests:
 - ACS and provider agency staff must identify whether the family has limited proficiency in English, whether the family needs an interpreter, and if so, the family's preferred language.
 - a) The designated CFS Manager or Scheduler must immediately collaborate with ACS and provider agency staff in addressing the family's need for an interpreter by following the current policy⁴, including, but not limited to consultation with the ACS Director of Immigrant Services and Language Affairs in the First Deputy Commissioner's Division of Coordination and Integration Services, as needed.
 - b) ACS and provider agency staff must re-schedule the FTC if an interpreter or reasonable substitute at ACS or the provider agency is not present face-to-face or telephonically at the scheduled FTC. A reasonable substitute may include, but is not limited to, a bi-lingual staff member. ACS and provider agency staff must not rely on children, family members, and friends for interpretation.
 - ACS and provider agency staff must document all efforts to obtain an interpreter for the family's preferred language in accordance with policy.
 - ii. ACS and provider agency staff must identify whether there is a domestic violence history or concern with the family, what the domestic violence history or concern consists of, and whether there are any known Orders of Protection in effect.
 - a) For FTCs requested by ACS staff only, the designated CFS Manager or Scheduler, in collaboration with ACS staff, must contact the designated Domestic Violence Consultant in the borough office for guidance.

8

⁴ At the time of this writing, ACS is developing a Language Access Policy to provide guidance to staff. However, staff can refer to the following memorandum and policy until the Language Access Policy is ready to be issued: ACS Memorandum, *Face-To-Face Interpretation, Telephonic and Translation Services* dated October 22, 2007; ACS Policy, *Working with Limited English Proficient (LEP) Clients*, dated April 25, 2011.

- b) For all requested FTCs, the designated CFS Manager or Scheduler must schedule separate conferences and separate locations for the suspected batterer and victim in advance. If domestic violence concerns for the family become apparent for the first time to ACS staff or provider agency staff during a scheduled FTC, the facilitator must immediately stop the FTC and hold separate FTCs for the suspected batterer and victim as soon as possible.
- iii. ACS and provider agency staff must identify whether the family has physical and/or mental impairments and/or conditions, whether the family made a reasonable accommodations request, what the family's request consists of, and whether the reasonable accommodations request is informal or formal. ACS and provider agency staff must also review the case record to confirm whether there is documentation regarding any physical and/or mental impairments and/or conditions for the family that would require a reasonable accommodation.
 - a) The designated CFS Manager or Scheduler must immediately collaborate with ACS and provider agency staff in addressing the family's needs by following the Americans with Disabilities Act (ADA) Procedure⁵. The ADA procedure includes, but is not limited to informing the ADA Coordinator, the ACS Office of Equal Employment Opportunity (EEO), of the family's request and consulting with the ADA Coordinator as needed.
 - b) ACS and provider agency staff must refer to the ADA procedure for guidance and consult with ACS' ADA Coordinator if the family's reasonable accommodation request cannot be made.
 - c) ACS and provider agency staff must document all efforts to obtain reasonable accommodation requests in accordance with the ADA Procedure.
- c. For ACS-facilitated conferences only, ACS and provider agency staff must avoid submitting incomplete or inaccurate CWP FTC Request Forms in order to avoid delay in the scheduling process.
- d. For ACS-facilitated conferences only⁶, ACS and provider agency staff must email (or fax if unable to email) the completed CWP FTC Request Form as a password-protected document to the designated CFS Manager or Scheduler

_

⁵ See Procedure #2011/08: *The Americans with Disabilities Act (ADA) Procedure*, issued on October 28, 2011, and any amended or successor policy.

⁶ See Attachment "A", which lists all ACS-facilitated conferences.

in accordance with the attached borough-based FTC roster (see Attachment "D") by the specified timeframes delineated above:

- For Child Safety Conferences, ACS and provider agency staff, if assigned, must email the completed CWP FTC Request Form to the designated borough CFS Manager.
- ii. For all other ACS-facilitated FTCs (discharge conferences, family support conferences, or permanency conferences [see Section III (B) below for conference types]), ACS and provider agency staff must email the completed CWP FTC Request Form as a password-protected document to the designated borough FTC Scheduler.
- e. Upon receipt of the completed CWP FTC Request Form, the borough FTC Manager or Scheduler must:
 - verify that the CWP FTC Request Form is correctly and thoroughly completed;
 - ii. discuss pertinent case-related information with the ACS or provider agency staff member requesting the FTC;
 - iii. discuss potential dates and times for the FTC with the ACS or provider agency staff member requesting the FTC;
 - iv. assign a facilitator for the requested FTC;
 - v. confirm that the assigned facilitator is aware of the accommodation request and other considerations for the family, if any, from the CWP FTC Request Form;
 - vi. confirm that the requested accommodation(s), including an interpreter, is(are) reasonable and available for the scheduled FTC;
 - vii. invite a domestic violence consultant to attend and participate in the FTC if there is a history or concern of domestic violence for the family (only applicable to Child Safety Conferences);
- viii. schedule and confirm the date, time, and location for the FTC with the ACS or provider agency staff requesting the FTC; and
- ix. remind the ACS or provider agency staff requesting the FTC to notify the family, identified family supports, and the attorneys representing the child(ren), parent(s), social workers affiliated with the attorneys, and the

assigned Family Court Legal Services (FCLS) attorney, if there is court involvement, of the scheduled FTC as soon as the FTC is scheduled.

- 3. Notification to Attorneys and Social Workers Affiliated with Counsel
 - a. For FTCs involving placement change, ACS staff and provider agency staff must notify the assigned FCLS attorney, the attorney for the child(ren), and social workers affiliated with the attorney for the child(ren) of the FTC as soon as the FTC is scheduled. The designated ACS staff and provider agency staff must provide notification of the placement change conference (also known as a placement preservation conference) by taking the steps below:
 - Emailing <u>notify@acs.nyc.gov</u> with the subject line stating: Placement Change Conference; and
 - ii. The body of the message must include:
 - a) The name and date of birth of the child(ren);
 - b) The case name;
 - c) Available information about the placement change, including the new provider agency or foster parent, if known, and
 - d) The effective date of the placement change, if known; and
 - e) The date, time, and location of the placement change conference.
 - b. For all other FTCs, ACS staff and provider agency staff must email notification of the FTC, including the date, time, and location, to the Attorney for the child(ren), if assigned, and copy the Family Court Legal Services (FCLS) Attorney, if assigned.
 - c. The FCLS Attorney, if assigned, must immediately notify the Attorney for the parent(s) of all scheduled FTCs upon receipt of the FTC notification.
- 4. Proceeding with an FTC or Rescheduling an FTC
 - a. The FTC must proceed as scheduled unless the necessary participants are unavailable. The necessary participants consist of:
 - i. The FTC facilitator;

- ii. The parent(s) and youth⁷;
- iii. The interpreter (if requested) or a reasonable substitute, which may include, but is not limited to a bi-lingual staff member;
- iv. The assigned caseworker or case planner;
- v. The supervisor for the assigned caseworker or case planner;
- vi. The provider agency or child welfare professional, if assigned;
- vii. Social workers affiliated with the attorney for the child(ren) and parent(s)⁸, if there is court involvement;
- viii. Any other participant required for an FTC (e.g. Child Protective Manager for a fatality-related FTC).
- b. The assigned FCLS attorney, if any, becomes a necessary participant for an FTC if the attorneys representing the child(ren) and/or parent(s)⁹ are present at an FTC.
- c. The FTC Manager or Scheduler must reschedule an FTC to a date no later than three (3) days after the initially scheduled FTC when:
 - The parent notifies ACS and/or the provider agency by the morning of the scheduled FTC that he or she cannot attend the FTC except for Initial Child Safety Conferences where it must proceed as scheduled;
 - ii. Any other necessary participant is unavailable for the FTC; and/or
 - iii. An attorney for the child(ren) or parent(s) appears at the FTC without an FCLS attorney present.
- 5. Documenting the FTC Plan

⁷ In the case of an Initial Child Safety Conference or Elevated Risk Conference, the parent(s) and youth are not necessarily required to appear in order for the conference to proceed.

⁸ See 18 NYCRR § 430.12 and ACS Policy Guidelines for Working with Attorneys representing parents and children, Issued 10/24/12.

⁹ See 18 NYCRR § 430.12 and ACS Policy Guidelines for Working with Attorneys representing parents and children, Issued 10/24/12.

- a. The facilitator must complete the *Family Team Conference Universal Action Plan* (see Attachment "E")(hereinafter "FTC Action Plan") during the course of or immediately after any FTC.
- b. The facilitator must document the contents of the completed *Family Team Conference Universal Action Plan* in CNNX within 48 hours.
- c. ACS facilitators must also enter the required information in the FTC database, as prompted by the FTC database, within 48 hours.

6. Post-FTC Process

- a. The facilitator must provide a copy of the completed Family Team Conference Universal Action Plan, which will include a summary of all decisions and action plans made during the FTC, the names of all participants who attended the conference, and signatures of all participants, by the conclusion of the FTC, to all participants.
- b. The facilitator must schedule a follow-up conference, if needed.
- c. The facilitator must conduct an informal debriefing with ACS staff and provider agency staff, if any, immediately after the FTC. This debriefing shall serve as a check-in with ACS staff and provider agency staff regarding the FTC and shall not include a discussion about safety concerns lasting no more than 10 minutes. The ACS caseworker is not required to attend this debriefing and must not delay in seeking an application for court intervention, if necessary. However, a designee from the Child Protective Specialist (CPS) team must be present, such as a supervisor or manager.
- d. The facilitator must timely document the FTC plan in CNNX and in the FTC database (see above).
- e. The facilitator must remind ACS staff and provider agency staff of the monthly formal debriefing, which the FTC Borough Director is responsible for planning and scheduling with ACS staff and provider agency staff (see Section VIII for more information).

B. Family Team Conference Types

- 1. Child Safety Conference
 - a. Purpose¹⁰

10

¹⁰ See *Initial Child Safety Conference Policy*; 3rd Rev, issued October 2012, and any successor guidance.

A Child Safety Conference (CSC) is a decision-making meeting, facilitated by ACS, that takes place when a Child Protective Specialist (CPS) has preliminarily determined that either removal from the family or other court intervention is needed to keep the child safe. A CSC brings together all of the parties who have a responsibility and an interest in protecting the child in order to make a decision that will keep the child safe. The CSC is a collaborative process designed to produce the best decision concerning a child's safety and placement when necessary. All participants work together in the CSC to create a plan for safety that is tailored to the individual needs of the child and resources of the family.

b. Types of CSCs¹¹:

- i. <u>Initial Child Safety Conference (ICSC)</u> the ICSC is the first meeting used to determine the most appropriate intervention that will keep a child safe, while involving and empowering the parents or caretakers in the decision-making process. <u>Triggers¹²</u> for an ICSC include:
 - a) All ACS cases referred to the Child Advocacy Center (CAC). CAC cases must be screened by a Child and Family Specialist (CFS) manager for safety and risk. The CFS must assess presenting concerns, including the family's prior child welfare history, if any;
 - b) Instant Response Team (IRT) cases involving allegations of serious injury, excessive corporal punishment, sexual abuse, repeat maltreatment, chronic neglect, or any allegation requiring a safety plan for a child(ren);
 - The Child Protective Specialist (CPS) team assesses that safety concerns are serious enough that legal intervention may be necessary to keep a child safe;
 - d) A child was deemed unsafe and immediately removed by the police or the CPS team¹³. If there has been a removal, the CSC cannot delay
 - the CPS team from contacting FCLS and following the necessary steps for potential court involvement;

¹³ DCP must have a legal cause of action, which shall be determined at intake by FCLS, to file an Article 10 petition.

14

¹¹ See *Preventive Family Team Conferencing (PFTC) Protocol,* issued on January 2013, and any successor guidance.

¹² See *Initial Child Safety Conference (ICSC) Policy*, 3rd Rev., issued on October 2012, and any successor guidance.

- e) When a parent has a child who is currently in the care and custody of ACS, or is placed with ACS, or is released to the care of a parent, caretaker, or a non-respondent parent, and the mother has given birth to another child or ACS discovers the existence of another child¹⁴;
- f) If the parent tests positive for an illegal substance during the 3rd trimester of pregnancy or at the time of the child's birth;
- g) When there are other indicators that a parent may not be able to care for the child at birth;
- h) When a fatality of a child has occurred, and there is a surviving sibling who is a child;
- i) When a parent or caretaker expresses an interest in voluntarily placing a child; or
- j) When a trial discharge fails¹⁵.
- ii. <u>Follow-up Child Safety Conference (FCSC)</u> the FCSC is a conference held, within 30-45 days, after the ICSC to review the service plan or permanency plan, the status of implementation for services for the child, family, and foster parent, if applicable, as well as the family's level of engagement with the service plan or permanency plan. The following are triggers for a FCSC:
 - a) Within 30-45 days after the ICSC; or
 - b) Within the $30^{th} 45^{th}$ day in the life of an EBM case from the Case Responsibility Date (CRD)¹⁶ [see Section IV for more information].

c. Participants

i. Child, youth¹⁷, and family;

¹⁴ See Child Safety Alert #14 (Revision): Safety Planning for Newborns or Newly Discovered Children Whose Siblings are in Foster Care (June 5, 2008).

¹⁵ This trigger only applies when new safety concerns arise during the trial discharge (different from the safety concerns that prompted the child or children to be placed in foster care) and a report is called into the State Central Register against the parent or trial discharge resource resulting in the failed trial discharge.

¹⁶ The Case Responsibility Date is the date the family agrees to and signs for preventive services.

¹⁷ All children who are part of the household and 10 years and older should attend and participate at the CSC unless a specific determination is made that participation would be detrimental to the child's well-being or an Order of Protection exists between the child and another participant.

- ii. Extended family and non-relative supports (includes clergy, imam, rabbi, and other religious leaders the family turns to for support)¹⁸;
- iii. CPS;
- iv. CPS Supervisor II;
- v. Child Protective Manager (CPM)¹⁹;
- vi. ACS Facilitator;
- vii. Interpreter (if requested) or reasonable substitute, which may include, but is not limited to, a bi-lingual staff member;
- viii. Social workers/parent advocates affiliated with counsel for the children or parents²⁰;
 - ix. Foster Parent(s); and
 - x. Provider Service Agency, if any assigned.

d. Role of Attorneys

i. Attorneys do not attend the CSC, since its purpose is solely to make a social work assessment based on the child's safety. However, if there is current court involvement, the CPS must immediately provide notice of a CSC, by email, to the assigned FCLS attorney as soon as the CSC is scheduled, so that the FCLS attorney can notify all currently assigned attorneys for the children or parents. The CPS should document this notice to the FCLS attorney in CNNX and/or on the CSC referral form.

2. Family Support Conference

_

¹⁸ "Non-relative supports" may include family friends, neighbors, school staff, service providers, and anyone else the family considers an important resource.

¹⁹ The CPM attends the CSC at his/her discretion for high profile cases (e.g. media involvement, stakeholder interest, complex cases, etc.) and for cases where additional support for the CPS team is needed. The CPM is required to attend the CSC on all child fatality cases.

²⁰ A social worker/parent advocate affiliated with counsel for the child or the parent <u>may attend</u> the CSC (regardless of whether any child or parent is present at the CSC). These advocates provide a voice for the child or parent and often have critical information that can inform the recommendation and service plan reached during the CSC. The CPS must confirm with the assigned FCLS attorney whether the social worker/parent advocate represents the parent or child.

a. Purpose²¹

Family Support Conferences engage families, community members, and service providers in critical decisions related to safety, risk, well-being, and service planning. The objective of Family Support Conferences is to enable all parties to have an honest and open discussion about the safety and wellbeing of the children and their families; to plan and coordinate service delivery by evaluating the need for ongoing services; to enable the family's progress toward stability and achievement of goals; and to provide a forum where decisions are being made by a team rather than individually. The ultimate goal is to weave together the family's expertise with the knowledge of professionals to produce a partnership that results in effective services and a strong network of support.

b. Types of Family Support Conferences²²

i. **Preventive Service Planning Conferences**

a) 30-45 days – a family support conference facilitated by ACS no later than the 45th day of the case from the CRD for limited high-risk cases²³: families with children ages zero (0) to five (5) years old; frequently encountered families²⁴; families with special medical needs; families with developmental delays; and families with EBM preventive services under specific circumstances (see Section IV for more information). The objective of the preventive service planning conference is to develop and refine the service plan with the family, address any concerns regarding safety or risk, reach agreement on strategies to reduce risk, assess progress toward achieving service plan goals, examine the need for ongoing preventive services and determine what needs to happen to close the case. The trigger 25 for a preventive service planning conference (30-45 days) is:

²¹ See *Preventive Family Team Conferencing (PFTC) Protocol,* issued on January 2013, and any successor guidance.

²² See *Preventive Family Team Conferencing (PFTC) Protocol,* issued on January 2013, and any successor guidance.

²³ This list of high-risk cases was determined by the IOC Critical Junctures Committee and may be subject to change in the future depending on concerns and resources.

²⁴ "Frequently Encountered Families" (FEF) refer to families appearing to have chronic neglect. FEF are the children, parents, and caregivers who we repeatedly serve throughout the service continuum. FEF are the families that are the subject of two (2) or more indicated or unfounded reports within the prior six (6) months or with four (4) or more indicated or unfounded reports within the prior two (2) years. Despite several child protective investigations, safety and risk remain a concern for FEF. FEF are also families that have been receiving lengthy preventive services, such as up to 18 months, and/or multiple preventive services. In either scenario, such families have elevated risk factors present and will receive preventive services for years without achieving their goals. Lastly, FEF are the families that are in and out of foster care or become involved in foster care as a child and later as parents with children in foster care.

²⁵ See *Preventive Family Team Conferencing (PFTC) Protocol*, issued on January 2013, and any successor guidance.

- 1) The 30th 45th day in the life of a high-risk²⁶ preventive service case from the CRD, including EBM cases (See Section IV).
- b) 6-month and 12-month a family support conference facilitated by the preventive service provider agency every 6th month and 12th month, prior to the due date of the Family Assessment Service Plan (FASP). The objective of the preventive service planning conference is the same as the preventive service planning conference (30-45 days). The <u>triggers</u>²⁷ for a Preventive Service Planning Conference (6-month, 12-month) are:
 - 1) Every 6 months in the life of a preventive service case (from the date of the initial FASP); and
 - 2) Every 12th month in the life of a preventive service case (from the date of the most recent FASP).
- ii. <u>Elevated Risk Conference (ERC)</u> a family support conference facilitated by ACS, designed to give preventive provider agencies an option for bringing concerns about a family quickly to ACS for discussion. An ERC is specifically designed to bring together the provider agencies and others who are involved with the family to prevent potential harm to the children when the family's situation poses an increased risk to their safety, inform the development of interventions needed to stabilize the family, develop specific tasks, timeframes, and accountability measures to address the heightened risk, and facilitate safety planning decisions at a critical point in the life of a case. The triggers²⁸ for an ERC include:
 - a) The family disengaged from services without sufficiently addressing the issues placing the child(ren) at risk of maltreatment;
 - b) Child(ren) and youth have not been seen or preventive workers are not given access to observe and interview the child(ren)/youth;

18

²⁶ As detailed in "Preventive Service Planning Conference 30-45 day" in the previous page, the "high-risk" preventive service cases consist of: cases with children ages zero (0) to five (5) years old, frequently encountered families, families with special medical needs, families with developmental disabilities or autism, and families receiving EBM preventive services.

²⁷ See *Preventive Family Team Conferencing (PFTC) Protocol*, issued on January 2013, and any successor guidance. ²⁸ See *Preventive Family Team Conferencing (PFTC) Protocol*, issued on January 2013, and any successor guidance; *Child Safety Alert #32 Responding to Heightened Safety Concerns in Preventive Services Cases*, Issued March 30, 2011.

- c) A family consistently misses appointments, refuses to come to the office, or is not available for home visits;
- d) Family members are not willing to share information that will help the provider agency understand what is going on in the family;
- e) The provider agency case planner is unsure if the family can protect the child(ren) and wants to consult with ACS about the facts and situation that lead them to that conclusion;
- The service model chosen for the child(ren), youth, or family does not meet the level of care that the child(ren), youth, or family needs; or
- g) Additional issues or conditions have surfaced that create an increased risk of maltreatment to the child(ren) and the family is not working with the provider agency to address them. For example: not following through on services (i.e. drug treatment when in a program, mental health services when there are young or multiple children in the home), a parent or child tests positive for drugs, the child or youth is not attending school, and a child or youth has an untreated or under-treated medical condition.

c. Participants

- i. Child, youth²⁹, and family;
- ii. Extended family and non-relative supports (includes clergy, imam, rabbi, and other religious leaders the family turns to for support)³⁰;
- iii. Case Planner;
- iv. Case Planner's Supervisor;
- v. Conference Facilitator;

²⁹ All children who are part of the household and 10 years and older should attend and participate at the conference unless a specific determination is made that participation would be detrimental to the child's well-being or an Order of Protection exist between the child and one of the participants.

³⁰ "Non-relative supports" may include family friends, neighbors, school staff, service providers, and anyone else the family considers an important resource.

- vi. Interpreter (if requested) or reasonable substitute, which may include, but is not limited to, a bi-lingual staff member;
- vii. Social workers/parent advocates affiliated with counsel for children or parents, if there is court involvement; and
- viii. Provider Agency or other Child Welfare Professional, if assigned.

3. Permanency Conference

a. Purpose³¹

Permanency conferences are conferences focusing on children in foster care. It is the process in which family, community members, foster parents, and relative caregivers are engaged in reaching critical decisions related to safety, placement, child well-being and permanency.

b. Types of Permanency Conferences³²

- i. Goal Change Conference a permanency conference facilitated by the provider foster care agency when the case planner decides, in conjunction with his or her supervisor, to change a foster child's permanency goal. Note: When a permanency goal change to Another Planned Permanent Living Arrangement (APPLA) is being proposed, ACS' Division of Family Permanency Services (FPS), Office of Older Youth Services, will conduct and facilitate the APPLA goal change conference [see Section III (C) for more information]. The trigger for a goal change conference is the provider foster care agency's consideration or plan to change the child's permanency goal or a court order.
- ii. <u>Placement Preservation Conference</u> a permanency conference initiated by the provider foster care agency or foster parent, which needs to be requested before a child is replaced from one placement to another³³. The Placement Preservation Conference shall also be scheduled whenever a provider foster care agency case planner determines, in conjunction with his or her supervisor (and as appropriate, foster parent), that a child's placement raises concerns

³¹ See *Children's Services Office of Family Permanency Team Conferencing Protocol Phase II,* issued on April 1, 2009, and any successor guidance.

³² See *Children's Services Office of Family Permanency Team Conferencing Protocol Phase II,* issued on April 1, 2009, and any successor guidance.

³³ An exception may be made where safety and risk exist and an emergency removal may be conducted prior to holding a Placement Preservation Conference

regarding care and safety. The Placement Preservation Conferences must be facilitated by:

- a) ACS for Placement Preservation Conferences regarding placement disruptions; and
- b) <u>The provider foster care agency</u> for Placement Preservation Conferences regarding sibling reunification³⁴ and kinship moves.

In general, the <u>triggers</u> for Placement Preservation Conferences regarding placement disruption include (ACS to facilitate):

- a) When the child's placement raises concerns regarding care and safety for cases particularly involving children age zero (0) to five (5) years old, medically fragile children, or developmentally disabled or autistic children because these children are most vulnerable;
- b) Within two (2) working days after an agency receives a request by a foster parent to have the child removed from the foster home for cases particularly involving children age zero (0) to five (5) years old, medically fragile children, or developmentally disabled or autistic children because these children are most vulnerable; or
- c) When children are discharged from the hospital and cannot return to their prior placement.

In general, the <u>triggers</u> for Placement Preservation Conferences regarding sibling reunification and kinship moves include³⁵ (provider foster care agency to facilitate):

- a) Prior to a change of placement for a child already in care due to sibling reunification particularly involving children age zero (0) to five (5) years old, medically fragile children, developmentally disabled or autistic children; or
- b) Kinship moves for cases particularly involving children age zero (0) to five (5) years old, medically fragile children, developmentally disabled or autistic children;

_

³⁴ Family Court Act §1027-a. Placement of Siblings, effective until November 16, 2016.

³⁵ Similarly, an exception may be made where safety and risk exist and an emergency removal may be conducted prior to holding a Placement Preservation Conference.

Additional <u>triggers</u> for a Placement Preservation Conference may include: a court order; and/or the youth may request to be removed from his or her foster home.

- iii. Permanency Planning a permanency conference facilitated by the provider foster care agency, except the 12-month Permanency Planning Conference, every 6th month and 12th month, prior to the due date of the Family Assessment Service Plan (FASP). The objective of the Permanency Planning Conference is to assess the progress of the parent or discharge resource's service plan goals and the child's permanency plan, to refine the service plan goals or permanency plan with the parent or discharge resource if necessary, to address any concerns regarding safety or risk, and to determine what needs to happen to achieve permanency³⁶. The triggers for Permanency Planning Conferences include:
 - a) Every 6 months in the life of a permanency case prior to the due date of the FASP; or
 - b) Every 12th month in the life of a permanency case prior to the due date of the FASP.

c. Participants

- i. Facilitator;
- ii. Parent(s);
- iii. Foster parent(s)/resource(s);
- iv. Children and youth;
- v. Youth advisor³⁷ (at the youth's request)
- vi. Interpreter (if requested) or reasonable substitute, which may include, but is not limited to a bi-lingual staff member;
- vii. Extended family/non-relative supports (includes clergy, imam, rabbi, and other religious leaders the family turns to for support)³⁸;

³⁶ See Adoption and Safe Families Act (ASFA) of 1997, 2 U.S.C. 901; 18 U.S.C. 111 and 112.

³⁷ Youth, 14 years of age or older, may select two (2) individuals to serve as members of the case planning team. The youth advisor cannot be the case planner, case worker, case manager, or foster parent. See 18 NYCRR § 428.3; 15-OCFS-ADM-22: Case Planning for Youth in Foster Care 14 Years of Age or Older, September 28, 2015.

- viii. Provider foster care agency case planner;
- ix. Provider foster care agency case planner supervisor;
- x. Staff from ACS's Child Welfare Support Services and B2H unit, as needed;
- xi. Service provider(s);
- xii. Community partner(s); and/or
- xiii. The FCLS attorney, attorneys, social workers, and/or parent advocates affiliated with counsel for the children or parents³⁹.
- d. Proceeding vs. Rescheduling the Permanency Planning Conference
 - i. The provider foster care agency must proceed with the Permanency Planning Conference as scheduled unless the required participants are unavailable. The required participants consist of:
 - a) Facilitator;
 - b) Parent(s);
 - c) Foster Parent(s);
 - d) Youth (if age 14 years old or older);
 - e) Provider foster care agency case planner;
 - f) Provider foster care agency case planner's supervisor; and

³⁸ "Non-relative supports" may include family friends, neighbors, school staff, service providers, and anyone else the family considers an important resource.

³⁹ See 18 NYCRR § 430.12. Should counsel for the child and parent(s) request to attend a permanency conference, the FCLS attorney must also attend in person or by phone to participate in the conference. In the event of conflict, the FCLS attorney must arrange for appropriate coverage for any conference and/or court appearance. If an attorney is present at the scheduled permanency conference, without an FCLS attorney, the conference must be rescheduled.

- g) Interpreter (if requested) or reasonable substitute, which may include, but is not limited to a bi-lingual staff member.
- ii. The provider foster care agency must re-schedule the Permanency Planning Conference to a date no later than three (3) business days after the scheduled conference if a required participant is unavailable for the scheduled Permanency Planning Conference.

4. Discharge Conference

a. Purpose⁴⁰

Discharge conferences are generally initiated by the provider foster care agency or the provider preventive service agency depending on the type of discharge conference held. Under specific circumstances, ACS' Division of FPS, Older Youth Services Specialist (OYSS) must facilitate discharge conferences [see Section III(C) below for more information]. Generally, discharge conferences give the provider agency an opportunity to assess whether the goals of the service plan or permanency plan have been achieved, whether the child will be safe with his or her family without the provider agency's supervision, whether there is a need to connect the child or family with preventive services from a community-based organization or other entities to reduce risk and/or provide support, and the opportunity to refer the child or family for preventive services, if needed, prior to the child's discharge or termination of services.

b. Types⁴¹

i. <u>"Temporary release"</u> discharge conference - A temporary release discharge conference must be held within 48 hours of the court order and prior to the child's release from foster care, if possible, when the court orders a child, who is in foster care, to be temporarily released to the custody of a parent(s)⁴³ or other resource(s) with supervision during an open Article 10 court case. This conference shall be facilitated by ACS [see Section III(C) below for more information]. The <u>trigger</u> for a

⁴⁰ See *Children's Services Office of Family Permanency Team Conferencing Protocol Phase II,* issued on April 1, 2009, and any successor guidance.

⁴¹ See *Children's Services Office of Family Permanency Team Conferencing Protocol Phase II,* issued on April 1, 2009, and any successor guidance.

⁴² Also known as "temporary custody" prior to disposition on an Article 10 case. See Family Court Act §1017 and §1027.

⁴³ See <u>Matter of Brooke S.B. v Elizabeth A.C.C.</u> and <u>Matter of Estrellita A. v Jennifer L.D.</u>, 2016 NY Slip Op 05903 (N.Y. Aug. 30, 2016).

temporary release discharge conference is a court order temporarily releasing a child to the custody of a parent(s) or other resource(s), with supervision, pending disposition on an open Article 10 court case.

- ii. <u>Trial discharge conference</u> A trial discharge conference must be held prior to the anticipated trial discharge of a child except when the court has ordered a discharge. If there is a court order, the conference must be held on the same day or within 24 hours of the court order. The conference cannot delay a court-ordered trial discharge. This conference must be facilitated by ACS [see Section III(C) below for more information]. The <u>triggers</u> for a trial discharge conference include: a court order for a trial discharge conference to be scheduled or when the provider foster care agency is considering or planning a trial discharge for the child.
- iii. <u>Discharge conference (to relative)</u> A discharge conference must be held prior to the anticipated discharge of the child or youth from placement for cases where the parent(s) is (are) not a discharge resource(s), except when the court has ordered a discharge⁴⁴. If there is a court order, the conference must be held the same day or within 24 hours of the court order. The conference cannot delay a court-ordered discharge. This conference must be facilitated by ACS [see Section III(C) below for more information]. The <u>triggers</u> for a discharge conference include: when the provider foster care agency is considering or planning a discharge of the child or youth to a relative (i.e., Final Order of Custody or Guardianship).
- iv. Final discharge conference A final discharge conference must be held prior to the anticipated final discharge of a child or youth from placement, except when the court has ordered a discharge ⁴⁵. If the court orders a discharge, the conference must be held the same day or within 24 hours of the court order. The conference cannot delay the court-ordered discharge. This conference must be facilitated by ACS [see Section III(C) below for more information]. The triggers for a final discharge conference consist of: when the provider foster care agency is considering or planning the child or youth's discharge to a parent or legal guardian, adoption, KinGAP, to an Alternative Planned Permanent Living Arrangement (APPLA), or 30 days prior to the youth's discharge from an exception to policy (ETP).

⁴⁵ The court lacks the authority to order us to hold particular conferences which are part of our own voluntary protocol. As such, FCLS should consider entering opposition papers to any such orders.

25

⁴⁴ The court lacks the authority to order ACS to hold particular conferences which are part of ACS' own voluntary protocol. As such, FCLS should consider entering opposition papers to any such orders.

- v. <u>Service termination conference</u> a service termination conference is one type of discharge conference initiated by the provider preventive service agency and facilitated by ACS. The objective of the service termination conference includes, but is not limited to, assessing whether the child(ren) is (are) safe, whether service termination is consistent with the overall risk rating/profile of the family, whether the risk of future abuse or neglect decreased significantly, and whether there is a need to pursue Family Court intervention. The <u>trigger</u> for a service termination conference is: four (4) weeks in advance of the anticipated or planned service termination. This conference must occur prior to closing any preventive service case, including EBM cases. Priority shall be given to limited high-risk cases⁴⁶.
- c. If the court orders a discharge, ACS and the provider foster care agency must plan to immediately comply with the order. At the same time, ACS and provider foster care agency staff must promptly confer with FCLS, as appropriate, regarding the possibility of appeal. Under no circumstances may a court-ordered discharge be delayed for the purpose of having a conference first. As needed, the provider foster care agency must arrange that any conference be held promptly after discharge.

d. Participants

- i. ACS facilitator;
- ii. Parent(s);
- iii. Foster parent(s)/resource(s);
- iv. Child(ren) and youth;
- v. Interpreter (if requested) or reasonable substitute, which may include, but is not limited to a bi-lingual staff member;
- vi. Extended family/non-relative supports (includes clergy, imam, rabbi, and other religious leaders the family turns to for support)⁴⁷;
- vii. Provider agency case planner or caseworker;

⁴⁶ See page 17,, Section III.B.2.b.i.a.(Family Support Conference) for definition of "limited high-risk case"

⁴⁷ "Non-relative supports" may include family friends, neighbors, school staff, service providers, and anyone else the family considers an important resource.

- viii. Provider agency case planner/caseworker supervisor;
 - ix. Service provider(s);
 - x. Community partner(s); and
 - xi. FCLS attorney, attorneys representing the child(ren) and parent(s), and social workers/parent advocates affiliated with counsel for the child(ren) or parent(s)⁴⁸.

IV. Conferences Involving Evidence-Based Model (EBM) Preventive Services

- A. All families receiving EBM preventive services must be aligned with ACS CWP's integrated conferencing. As such, the term "Family Team Sessions" shall no longer be used.
- B. All families receiving EBM preventive services, who are referred by DCP, via an Initial Child Safety Conference, must receive a Follow-Up Child Safety Conference at the 30th 45th day from the CRD. ACS must facilitate these conferences and the conferences must occur in the borough office.
- C. All families receiving EBM preventive services, who are not referred by DCP and are considered high risk, must receive a Permanency Planning Conference at the 30th 45th day from the CRD. ACS must facilitate this Permanency Planning Conference (see Section III for ACS-facilitated FTCs). This conference may occur in the home, borough office, or other community setting.
- D. All families receiving EBM preventive services must receive a Service Termination Conference. ACS must facilitate this Service Termination Conference (see Section III for ACS-facilitated FTCs). This conference may occur in the home, borough office, or other community setting.

V. Conferences Involving Older Youth, Another Planned Permanent Living Arrangement (APPLA), and Residential Care

A. ACS' FPS OYS must conduct and facilitate conferences in lieu of ACS' CWP under the following circumstances:

⁴⁸ See 18 NYCRR § 430.12. Should counsel for the child and parent(s) request to attend a discharge conference, the FCLS attorney must also attend in person or by phone. In the event of a conflict, the FCLS attorney must arrange for appropriate coverage for all conferences and/or court appearances. If an attorney is present at the scheduled discharge conference, without an FCLS attorney, the conference must be rescheduled.

- 1. All trial discharges in which a youth is being discharged to self with a goal of Independent Living or APPLA;
- 2. All final discharge conferences where the youth has a goal of Independent Living or APPLA, including youth on ETP;
- 3. All trial discharge conferences and final discharge conferences for youth in residential settings;
 - a. Provider agencies must request all trial discharge conferences and final discharge conferences from ACS FPS OYS five (5) business days in advance of the anticipated or planned trial discharge or final discharge.
 - b. Provider agencies must invite staff from the Intensive Preventive Aftercare Services for Child Welfare (IPAS-CW unit) to these trial discharge and final discharge conferences immediately after FPS OYS confirms the conference date, time, and location. Provider agency staff can invite IPAS-CW staff via email, as soon as the FTC is scheduled, by sending an e-mail to: IPASCW@acs.nyc.gov
 - c. Provider agency staff must attach a copy of the completed FTC referral form and include the following information in the body of the message:
 - i. The youth's name;
 - ii. The case name; and
 - iii. The date, time, and location of the conference.
- 4. All cases in which the provider agency is requesting a goal change to APPLA for youth age 16 years and up;
- 5. All placement change conferences for youth with a goal of APPLA, age 16 years and up who meet one of the following:
 - a. All active dually-involved youth in care (foster care and juvenile justice)
 - b. Crossover Youth Practice Model (CYPM);
 - c. Youth arrested;
 - d. Person in Need of Supervision (PINS);

- e. Youth in OCFS custody; and/or
- f. Youth at Rikers Island
- B. ACS' FPS OYS must conduct and facilitate APPLA goal change conferences. The provider agencies must follow these principles below:
 - 1. No youth in foster care shall be given the goal of APPLA without an FTC;
 - 2. No youth in foster care shall be given the goal of APPLA without a plan for a youth's permanent resource upon discharge in the community; and
 - 3. ACS' FPS OYSS must conduct and facilitate an FTC when a child is being referred to adult residential care:
 - a. The decision must be made in collaboration with the child's immediate family, resource family⁴⁹, and/or extended kin.
 - b. The provider foster care agency must identify a resource family for the youth, who will stay connected once the transfer is made to adult residential care. If a resource family cannot be immediately identified prior to the youth's transfer to adult residential care, the provider foster care agency must continue to make diligent efforts in identifying a resource family for the youth and document such efforts in CNNX.
 - 4. To schedule an FTC for any of the above conferences, ACS and provider agency staff must email: Marcia Smith, Scheduler, at Marcia.Smith@acs.nyc.gov, and copy: Patricia Bassy, Executive Director, at Patricia.Bassy@acs.nyc.gov, and ACS FPS OYS at OYSSFTC@acs.nyc.gov

VI. Management Review Process

A. Generally

1. It is possible that consensus may not be reached before the conference concludes for the following reasons:

⁴⁹ A "resource family" is also known as the non-familial kinship resource for the child or youth, such as the child or youth's godparent, neighbor, teacher, counselor, etc. who will function as a mentor and/or significant connection for the child or youth when entering adult residential care. The resource family will agree to be in contact with the child or youth while he or she is in residential care

- a. The conference participants cannot reach consensus regarding the health, safety and/or risk to a child; and/or
- b. The conference decision is perceived as violating New York State Social Services Law or is contrary to an OCFS policy or ACS policy.
- 2. Disagreements may include, but are not limited to:
 - a. Releasing the child(ren) back to the respondent parent(s);
 - b. Trial discharging the child(ren) back to his or her parent(s); and/or
 - c. Terminating preventive services.
- 3. When disagreements prevent consensus from being reached before the conference concludes, ACS will trigger a Management Review. The process is outlined in Section "B" below.⁵⁰

B. Process

- 1. The CWP Conference Facilitator (CF) must work with the provider agency case planner, supervisor, and program director during the conference to try to resolve the disagreement.
- If resolution cannot be reached at the conference, the CF may contact the CWP Conference Manager or Conferencing Director for consultation regarding the disagreement.
- 3. If resolution cannot be reached by the end of the conference, the parties shall develop a plan to address the specific issues that need follow up. If necessary, a safety plan will be put in place and all parties will agree to abide by it until final resolution can be reached.
- 4. The CWP Conference Manager or Director shall trigger a management review by contacting the DCP Deputy Director, Director of Office of Preventive Technical Assistance (OPTA), and/or the Executive Director of Senior Practice Consultants (SPC)/ Shared Response Team (SRT), as appropriate.
- 5. The DCP Deputy Director, Director of OPTA, and/or the Executive Director of SPC/SRT shall contact the Provider Agency Program Director or one level above to discuss the disagreement.

⁵⁰ This applies to all conferences, except Initial Child Safety Conferences which already have a Management Review Process in place that will remain the same.

- 6. If resolution cannot be reached, the DCP Deputy Director, Director of OPTA and/or the Executive Director of SPC/SRT will contact the DCP Borough Commissioner, Assistant/Associate Commissioner of the Division of Preventive Services (DPS) and/or Associate Commissioner of Family Permanency Services (FPS) for consultation regarding the disagreement.
- 7. The DCP Borough Commissioner, Assistant/Associate Commissioner of DPS and/or Associate Commissioner of FPS shall contact the provider agency leadership, up to the Executive Director, to discuss the disagreement;

If resolution cannot be reached, the final decision-maker shall be the DCP Borough Commissioner, Assistant/Associate Commissioner of DPS, and/or the Associate Commissioner of FPS.

VII. Role of Investigative Consultants (ICs) and Clinical Consultants (CCs)

A. Generally

1. Investigative Consultants (ICs) and Clinical Consultants (CCs) are resources with whom ACS and the provider agencies may consult to provide expertise and information to expedite permanency planning.

B. Investigative Consultants (ICs)

1. The ICs are a team of former law enforcement investigators who have been assigned into each of the borough offices and at Emergency Children's Services (ECS) to work with Child Protective Specialists (CPS) on their investigations. They provide consultation and investigative support on cases which involve allegations of child abuse or neglect and expert assistance on cases which have resulted in serious injury or death of a child. The IC conducts criminal and domestic violence background checks to help inform CPS' safety and risk assessment. CPS, after consulting with their supervisor, can request an IC to accompany them on a home/field visit when their investigative expertise may benefit the investigation (i.e. Fatality, Missing Children, Unable to Locate the Family, Serious Injury, Commercial Sexual Exploitation of Child(ren) [CSEC]⁵¹, etc.). ICs can conduct interviews with children, family members, neighbors, school officials and other community members when necessary. Additionally, ICs conduct training for CPS

⁵¹ CSEC is defined as any child under age 18 who is induced to perform a commercial sex act (an act where something of value is provided in exchange for a sex act) is considered a sex trafficking victim regardless of whether force, fraud, or coercion is present. *See* 15-OCFS-ADM-16: Requirements to Identify, Document, Report, and Provide Services to Child Sex Trafficking Victims, September 1, 2015 (Revised March 30, 2016).

- staff related to the techniques and strategies necessary for performing sensitive investigations as well as techniques to enhance worker safety.
- 2. ACS and the provider agencies are to consult with ICs for their expertise and guidance regarding cases where a trial discharge or final discharge is anticipated for a child in placement⁵².

C. Clinical Consultants (CCs)

1. CCs can enhance decision-making and case outcomes through their specialized knowledge and skills including, but not limited to, mental health, medical health, domestic violence and substance use. CCs are located in ACS Borough Offices throughout New York City. CCs frequently partner with ACS child protection and provider agency staff to build capacity, promote best practice, and enhance efforts to serve children and families through case consultation, office-based training, and appropriate community-based referrals.

VIII. Debriefing Process

- A. The FTC Borough Director and/or Deputy Director must lead a debriefing every month at designated dates and times with DCP, provider agencies, parent advocates, and community representatives.
- B. The purpose of the monthly debriefings is to provide an opportunity for all FTC Child Welfare Professionals to provide each other with useful feedback regarding the FTC process, this policy to evaluate for system and practice gaps, and to build relationships across program areas.
- C. The debriefings shall have a formal agenda and will last no more than two (2) hours in duration.
- D. All stakeholders are encouraged to participate in the debriefings.

IX. An Alternative to FTC: Family Team Meeting (FTM)

A. Generally⁵³

⁵² At the time of this writing, a policy regarding requests for IC consultations for proposed trial discharge and final discharge is in development.

⁵³ See *Initial Child Safety Conference Policy;* 3rd Rev, issued October 2012, page 5, and any successor guidance.

- 1. A family team meeting (FTM) is a family-focused intervention convened in response to an identified risk concern to work in partnership with the family to develop a service plan that addresses the identified risk elements when they do not present immediate or impending danger of serious harm to the child(ren) and court intervention is not being considered.
- 2. The objective of an FTM is to address the identified risks while considering the safety and well-being of the child(ren).
- 3. The participants of an FTM include: family members, family's supports⁵⁴, service providers, the assigned CPS or case planner, and/or the supervisor.

B. Distinctions between FTM and FTC

- An FTM is always an informal option for the ACS CPS team or provider foster care agency team to meet with the family when there is no imminent or immediate danger of serious harm to the child(ren) during the course of an investigation or placement, whereas an FTC is triggered when there is elevated risk, an imminent or immediate danger of serious harm to the child(ren), placement disruption, or an anticipated or court-ordered discharge.
- 2. An FTM is led by the ACS CPS team or provider foster care agency team, whereas an FTC is formally facilitated by an ACS CWP FTC facilitator or designated provider foster care agency facilitator and concludes with a formal debriefing process.

C. FTM being elevated to FTC

1. During an FTM, if an assessment of imminent danger is made and it appears that a removal may be necessary, the CPS team will ask for an immediate CSC (FTC). Ideally, efforts should be made to have the CSC convened immediately upon request while all the parties are present.

⁵⁴ If the family identifies a social worker or parent advocate as support, then the social worker and parent advocate may also attend the FTM.

Attachment A

ACS-Facilitated Conferences

Referral Source	ACS Facilitated	Connections Purpose Code
Child Protection	Initial Child SafetyFollow-up Child Safety	Protective Placement Decision MakingFamily Team Conference Follow-up
Foster Care Agency	 Permanency Planning- 12 month Trial Discharge Final Discharge Placement Preservation- Placement Disruptions Goal Change- APPLA (facilitated by the Office of Older Youth Services) 	 6-month Service Plan Review Plan Amendment Trial Discharge Plan Amendment Final Discharge Replacement Change in PPG
Preventive Agency	 Preventive Service Planning- 30-45 days Service Termination Elevated Risk 	 Case Planning Case Transfer Review 72-hr Elevated Risk Child Safety Conference

Attachment B

Agency-Facilitated Conferences

Referral Source	Agency-Facilitated	Connections Purpose Code
Foster Care Agency	Permanency Planning- 90-day	> 90-day Service Plan Review,
	Permanency Planning –6-month, 1 year+	> 6-month Service Plan Review
	 Placement Preservation- Sibling Reunification and Kinship Moves 	> Replacement
	Goal Change- All goal changes other than APPLA	> Change in PPG
Preventive Agency	 Preventive Service Planning- 6- month, 12-month 	> Preventive Planning 6-month

Attachment C



Child Welfare Programs Family Team Conference Universal Request Form

Date of Conference Reques	st:	Name of	Requester	r:		
Title:		Agency:				Telephone:
Case Name:		Case Nu	mber:			
Case Address:						FSS ID#:
If children are in Foster Care	e list FP Name:			Agency	:	
Address:						FID:
Case Initiation Date:		Is this an	active cou	urt case? Y	es No	
Attorney FCLS Name:		Telepho	ne:	Cou	ırt County:	
Attorney AFC Name:		Telepho	ne:	Cou	ırt County:	
Parent Attorney Name:		Telepho	ne:	Cou	ırt County:	
Other Name:		Telepho	ne:	Cou	ırt County:	
		Conference Ty	pe (Drop [Down List)		
Child Safety	Family Supp	oort I	Permanen	су		Discharge
		Family Co	mpositi	on		
Name	DOB	Relation to child(re	n) !	Permanency	/ Planning G	ioal
		Reasor	n for FTC			
Please explain what promp	oted request (De	scribe Safety/Risk/Conc	erns). Narra	ative:		
Danada a tha consella la alcae			Mantal	/l: /	:*-1:*:	
 Describe the unsafe behave (Drug use/gang related/in 				on safety)	spitalization (concerns (specify who and
service follow/family viole						s (specify the unsafe
Describe parental incapacSpecify prior service history				ons and impa ve corporal p) specify who is unsafe and
completed services	· · · · · · · · · · · · · · · · · · ·	Janes Manager J		on safety)		26 - h P
 Specify prior foster care hi dates, trial and successful 		aren – Name and				cify who and impact on safety cify who and impact on safety
Emergency Ren	noval (if remo	val occurred before conf	erence requ	uest) DCP/F	oster Care	and Replacement
						actors, please include parent/
caretaker arrest. Discuss safety plan for child			J. (1. C. 1.)	agc. (acc		
Who will care for child? Nar	me:		Kinship	Yes No V	Vhere:	
SCR cleared resources:			Findings:			
Please discuss family's prior	r Child Welfare I	History including all Ju	risdictions:	:		

^{*}In this section please discuss all known service involvement including current services. Note services offered, date service began, agency and what specific service was offered to each member and what specifically the service is/was intended to address. (Please indicate if family declined services/and unsuccessful service interventions). Regarding foster care please indicate all foster care history for each child including current placement information.



Preventive Services (current and past)

Services Offered	Date referred	Date completed	Agency Name

Permanency/Foster Care (current and past)

Foster Care Hx for each child (include current)	Agency Name	Dates from	to

School Information

Child's Name	School Name/Number and Location	Grade	Is stude attend school	ing	Is student designated to receive Special Ed services?		If yes, please choose disability
			Yes	No	Yes	No	
			Yes	No	Yes	No	
			Yes	No	Yes	No	
			Yes	No	Yes	No	

Special Considerations

	Is any child	d currently in a	n ACUTE ps	svchiatric hosi	oital? Yes	No	Child's name(s	;)
--	--------------	------------------	------------	-----------------	------------	----	----------------	----

If yes, name of hospital: Hospital contact person/phone:

Date Mental Health Coordination Unit was notified (if applicable):

Discuss/list all diagnosis and attach all assessments:

Is any child currently in a Juvenile Justice Settings? Yes No Name of facility: Date of admission:

Is any child expecting a baby or parenting a child? Yes No If yes, whom? Sexual Trafficking Victim? Yes No

Expected delivery date: Name of expecting child:

Mental Health Concerns Yes No If yes, specify (parent/child/other and list name):

Substance Abuse Concerns Yes No If yes, specify (parent/child/other):

Family's Race/Ethnicity (use agency code): Religion (use agency code):

Primary language spoken: Identify language to be utilized at the conference:

Is an Interpreter required? Yes No Native American? Yes No Which Tribe/Nation:

Parent advocate/community representative invited? Yes No Date of invite:

Prospective Participant Check Box if attendance confirmed	Relationship to child(ren)	Contact Number(s)	Phone Participation Contact Number

CFS-Conference Assignment Information							
ACS Facilitator:	Date of Conference:						
Location Conference:	Time of Conference:						
Cancellations:							

Attachment D





CHILD WELFARE PROGRAMS CHILD WELFARE CONFERENCING / FAMILY TEAM CONFERENCING

BEVERLY ALI, ASSISTANT COMMISSIONER

Office # (212) 341-8979/ Cell # (646) 584-2593

Email: Beverly.Ali@acs.nyc.gov

MELANIE DUNCAN, ADMINISTRATIVE DEPUTY DIRECTOR

Office # (212) 341-9023/ Cell # (646) 842-2397

Email: Melanie.Duncan@acs.nyc.gov

SANDRA GRAYDON-LONG, FTC BOROUGH DIRECTOR

MANHATTAN (SOUTH) & STATEN ISLAND

Office: (718) 720-8864/ Cell # (917) 583-4130 Email: Sandra.Graydon-Long@acs.nyc.gov

JUDITH VASSELL-MARIETTE, FTC BOROUGH DIRECTOR

MANHATTAN (NORTH)

Office: (212) 676-6715/ Cell # (347) 844-3060 Email: Judith.Vassell-Mariette@acs.nyc.gov

ROBERT MARTINEZ, FTC BOROUGH DIRECTOR

BRONX (NORTH) & UPSTATE

Office # (718) 239-5421/ Cell # (646) 872-0957

Email: Robert.Martinez@acs.nyc.gov

PERPETUA IGWEATU, FTC BOROUGH DIRECTOR

BRONX (SOUTH)

Office # (718) 933-1133/ Cell # (929) 271-6145

Email: Perpetua.Igweatu@acs.nyc.gov

HARRY COMEAU, FTC BOROUGH DIRECTOR

BROOKLYN (WEST)

Office # (718) 260-8566/ Cell # (347) 860-5090

Email: Harry.Comeau@acs.nyc.gov

DEBORAH GEORGE-WEST, FTC BOROUGH DIRECTOR

BROOKLYN (EAST)

Office # (718) 623-4965/ Cell # (646) 872-7324

Email: Deborah.George-West@acs.nyc.gov

CELESTE LUCAS POWERS, FTC BOROUGH DIRECTOR

QUEENS & LONG ISLAND

Office # (718) 725-4352/ Cell # (917) 716-2211

Email: Celeste.LucasPowers@acs.nyc.gov

TARYEN DAVIDSON, FTC BOROUGH DIRECTOR

OUEENS

Office # (718) 557-1768/ Cell # (917) 769-1975

Email: Tarven.Davidson@acs.nvc.gov

1





			SANDRA GRAYDON-LONG					
			MANHATTAN (SOUT	TH) & STATEN ISLANI)			
Managers' Name & Borough	Office Phone # & Cell #	E-Mail Address	Agency	Conferencing Contact	Conferencing Telephone #	Schedulers' Name	Office Phone # & Cell #	E-Mail Address
Beverley Booker (Manhattan & Staten Island)	O: (718) 720-3785 C: (929) 271-6259	Beverley.Booker@acs.nyc.gov	DCP - Manhattan-Zone - C & OSI & Staten Island	Beverley Booker			O: (718) 720-3785 C: (929) 271-6259	Beverley.Booker@acs.nyc.gov
Yvette Rodgers								
(Manhattan & Staten Island)	O: (212) 442-2037 C: (646) 584-3373	Yvette.Rodgers@acs.nyc.gov				Lenore Hurdle	(212) 676-7173	lenore.hurdle@acs.nyc.gov
			Boys Town	Tahisha Salmon Lue- Hing	(212)725-4260			
			Chinatown YMCA	Narcisa Loza	(212) 219-8393 ext. 16			
			Chinese-American P.C.	Judy Ah-Yune	(212) 941-0030 ext 251, 230 or 206			
			Edwin Gould Services for Children	Amelia Swanigan	(646) 315-7600 (Main) or (646) 315-7604			
			Graham Windham	Laurie Sands	(917) 697-9316 ext. 218			
				Laurie Sands	(212) 368-4100 ext. 7112 or (917) 697-9316			
			Harlem Children's Zone, Inc.	Maria Lozano- Cartegena Andrew Eisenberg	(212) 666-7390 (212) 234-6714			
				Allison Peay	(212) 281-7000 (718) 794-8425/			
			Leake & Watts Services, Inc.	Anne Nadig	(718) 794-8248 (212) 260-0040			
			Lower East Side Family Union	Hazel Ordanez	ext. 1241 (212) 696-1550/			
			New Alternatives For Children	Carola Haberly	(646) 352-9032			





			SANDRA GRAYDON-LONG					
	T		MANHATTAN (SOUT	H) & STATEN ISLANI)	•		
Managers' Name	Office Phone # &				Conferencing	Schedulers'	Office Phone # &	
& Borough	Cell #	E-Mail Address	Agency	Conferencing Contact	Telephone #	Name	Cell #	E-Mail Address
				Barbara Rothbart				
			Saint Luke's-Roosevelt		(212) 523-2695			
				Heather Sutter				
					(212) 523-2692			
				Clarene Richards				
					(212) 523-2688			
			The Children's Aid Society		(347) 291-8601			
				Linda McAndrew	(347) 291-8701			
				Kim Dorsey	(718) 625-8300			
				Schmika Risher	(212) 619-0383			
					(212) 619-0383			
				Christine Sirianni	Ext. 6410			
			Jewish Board of Family &		(718) 727-3303			
			Children Services	Vicki Kriemelman	ext. 830234			
					(718) 727-3303			
				Pierre Deshauteurs/	ext. 830226/ ext.			
				v	830214			
			Sauti Yetu Center for African	Katrina				
			Women & Families	Schermerhorn	(718) 665-2486			
			Seamen's Society for Children &		(718) 447-7740			
			Families	Linda Santlofer	ext. 4204			
				Karen Felton-				
			United Activities Unlimited	Handley	(718) 448-5591			
			The NY Foundling Hospital	Melissa Fulgieri	(646) 285-2593			
					(212) 206-4111/			
				Anna Poiarkoff	(212) 886-4095			
				Tara Benjamin	(347) 913-2958			
				Zaida Fernandez	(646) 315-3561			
				Reina Batrony	(347) 913-2957			
Valerie Foy								
	O: (212) 676-6516					Rosa		
Staten Island)	C: (646) 872-3629	Valerie.Foy@acs.nyc.gov				Quinones	(212) 442-5660	rosa.quinones@acs.nyc.gov
			The Children's Aid Society	Rachel Luski	(212) 949-4409			
				Bob Sloan	(718) 273-5305			





	SANDRA GRAYDON-LONG, FTC BOROUGH DIRECTOR										
	MANHATTAN (SOUTH) & STATEN ISLAND										
Managers' Name & Borough	Office Phone # & Cell #	E-Mail Address	Agency	Conferencing Contact	Conferencing Telephone #	Schedulers' Name	Office Phone # & Cell #	E-Mail Address			
			Sheltering Arms	Lisa Gitelson	(646) 839-5357						
			Good Shepherd Services	Emily Faro	(212) 475-4245						
			Jewish Board of Family &								
			Children Services	Mindy Mayer	(212) 477-1565						
			New Alternatives for Children	Carla Riccobono	(212) 696-1550						
			The NY Foundling Hospital	Jacqueline Sanders	(917) 485-7716						
			Seamen's Society for Children &		(718) 447-7740						
			Families	Jacqueline Lawrence	ext. 4629						





		J	UDITH VASSELL-MARIETTE	, FTC BOROUG	GH DIRECTOR			
			MANHATTA	N (NORTH)				
Managers' Name & Borough	Office Phone # & Cell #	E-Mail Address	Agency	Conferencing Contact	Conferencing Telephone #	Schedulers' Name	Office Phone # & Cell #	E-Mail Address
Sonia Tye- Santiago (Manhattan- North)	O: (212) 426-3769 C: (347) 578-4134	Sonia.Tye-Santiago@acs.nyc.gov	DCP - Zone A, B, Z and CAC	Sonia Tye- Santiago			O: (212) 426-3769 C: (347) 578-4134	Sonia.Tye-Santiago@acs.nyc.gov
Rhonda Sealey (Manhattan- North)	O: (212) 227-3498 C: (929) 271-6321	Rhonda.Sealey@acs.nyc.gov				Sultana Khanam	(212) 341-0959	sultana.khanam@acs.nyc.gov
			Catholic Guardian Services	Liana Deleon	(212) 926-1774			
			The Children's Village	Danielle Gaffney	(212) 932-9009			
			Edwin Gould Services for Children	Baily Anais	(212) 602-5836			
			Graham Windham	Antoinette Grant	(917) 386-2121/ (718) 875-1667 ext. 3411			
			Lutheran Social Services of NY	Lisa Marie Vargas	(646) 790-6566			
			The NY Foundling Hospital	Authurine Tucker	(917) 485-7137			
Catrize Vega (Manhattan- North)	O: (212) 427-3866 C: (646) 770-7569	Catrize.Vega@acs.nyc.gov				Tanika Moore	(212) 860-6938	Tanika.Moore@acs.nyc.gov
			Association to Benefit Children (Administrative Director)	Samantha Acevedo	(646) 459-6099			
			Association to Benefit Children (Clinical Director)	Carrie Wolleman-Stein	(646) 459-6142			
			Cardinal McCloskey	Nadia Luburic	(212) 987-1806			
			Harlem Dowling Westside	Gatiana Smith	(212) 927-9200			
			Little Sisters of the Assumption	Nilsa Machado- Welsh	(212) 987-2725			
			New York City Mission Society	Mary Mckevitz	(212) 749-5800			





			JUDITH VASSELL-MARIETTE	,	GH DIRECTOR			
			MANHATTA	N (NORTH)				
Managers' Name &	Office Phone # & Cell #	E-Mail Address	Agency	Conferencing Contact	Conferencing Telephone #	Schedulers' Name	Office Phone # & Cell #	E-Mail Address
Borough								
8			Northside Center for Child	Adrienne				
			Development, Inc.	Williams-Myers	(212) 426-3419			
			The Children's Aid Society	Frances Lopez	(347) 708-8475			
				Daphne Torres-	,			
			The Children's Village	Douglas	(917) 734-7059			
				Jennifer	, , , , , , , , , , , , , , , , , , , ,			
			The NY Foundling Hospital	Brannon	(646) 369-6321			
					(212) 206-4111/			
				Jose Vasquez	(212) 886-4095			
				1	(212) 886-4000/			
				Fanny Duran	(212) 886-4095			
				Tara Benjamin	(347) 913-2958			
				Sylvia Rowlands	(212) 660-1313			
				Reina Batrony	(212) 660-1354			
				·				
C. A. S. W.	0. (212) 427 2966							
Catrize Vega	O: (212) 427-3866	Catrize.Vega@acs.nyc.gov				Tanika Moore	(212) 860-6938	Tanika.Moore@acs.nyc.gov
(Bronx - South)	C: (646) 770-7569	Catrize.vega@acs.nyc.gov	Association to Benefit Children	Cin J. Danida	646-937-2491	Tanika Moore	(212) 800-0938	Tanika.Moore@acs.nyc.gov
				Cindy Bautista				
			Cardinal McCloskey	Nadia Luburic	718-542-0255 718-292-0151 ext.			
			Dominican Sisters	Eileen Cuevas	1423			
			Dominican Sisters	Elleen Cuevas	1423			
				L		1		
			Edwin Gould Services for Children	Janie Johnston	718-732-7422			
					718-294-1715 ext.	1		
			Graham Windham	Milagros Vega	4150			
			Jewish Child Care Association	Justine Gottlieb	347-293-4194			
				Sonia Acobe-		1		
			Puerto Rican Family Institute	Morales	718-584-6268			
			Sauti Yetu Center for African	Katrina		1		
			Women and Families	Schermerhorn	718-665-2486			
			GL 14	Adaisha	5 10 401 5 161			
			Sheltering Arms	Richards	718-401-5161			





	JUDITH VASSELL-MARIETTE, FTC BOROUGH DIRECTOR											
	MANHATTAN (NORTH)											
Managers' Office Phone # & E-Mail Address Agency Conferencing Conferencing Contact Telephone # Name Cell # Contact Telephone # Name Cell #												
	The Children's Aid Society Frances Lopez 347-708-8475											
				Stephen Douglas	718-716-7531							
			The NY Foundling Hospital		917-485-7297							
				Reina Batrony	212-660-1354							
			University Behavioral Associates	Dr. Juanita Jose	718-401-5050							





			ROBERT MARTINEZ, FTC I	BOROUGH DIRE	CTOR			
			BRONX (NORTH)	& UPSTATE				
Managers' Name & Borough	Office Phone # & Cell #	E-Mail Address	Agency	Conferencing Contact	Conferencing Telephone #	Schedulers' Name	Office Phone # & Cell #	E-Mail Address
Francis Ayuso (Bronx- North/West)	O: (718) 401-2081 C: (347) 213-0681	Francis.Ayuso@acs.nyc.gov				Roxane Benjamin	(718) 401-2041	Roxane.Benjamin@acs.nvc.gov
			Catholic Guardian Services	Rita Alvis Peter	(718) 828-0300 ext. 222 (718) 288-1515			
				Trivissonno Cacilda Pinto	ext. 165 (718) 828-0300 ext. 272			
			The Children's Village	Paulette Rivers	(718) 220-4700 ext. 6507			
			Astor Services for Children & Families Berkshire Farm Center Services for	Lanika Lester	(718) 231-3400			
			Youth	Jennifer Gilmore Jonathan	(718) 617-7972			
			Bronx Works Graham Windham	Morgenstern Milagros Vega	(718) 508-3160 (718) 294-1715			
			Jewish Board of Family & Children Services	Cynthia Carnaghi/ Andrea Edwards				
			A L O W. (C	Andrea Edwards				
			Leake & Watts Services, Inc. Good Shepherd Services	Rickie Daniels Sonia Velez	(718) 794-8413 (718) 562-7865			
				Dalma Riquelme/John Fagella	(718) 562-2605			
				Mary Tanneberger	(718) 365-1400			





			ROBERT MARTINEZ, FTC	BOROUGH DIREC	CTOR			
			BRONX (NORTH)	& UPSTATE				
Managers' Name & Borough	Office Phone # & Cell #	E-Mail Address	Agency	Conferencing Contact	Conferencing Telephone #	Schedulers' Name	Office Phone # & Cell #	E-Mail Address
			Mental Health Association of NYC Scan -NY Saint Dominic's Home	Elizabeth Rogers Donna Pearce Kimberly Herman	(646) 532-3540 ext. 861 (718) 293-2230 (718) 584-4407 ext. 111			
Ohan Carter (Bronx-North)	O: (718) 239-5415 C: (917) 769-1878	Ohan.Carter@acs.nyc.gov	DCP - Zone A, C, and Z	Ohan Carter Donna Ordonez-			O: (718) 239-5415 C: (917) 769-1878 O: (718) 933-7252	Ohan.Carter@acs.nyc.gov Donna.Ordonez-
				Jenkins			C: (646) 946-1143	Jenkins@acs.nyc.gov
Aline Fertil- Monroe (Bronx- North & Westchester County)	O: (718) 518-7047 C: (646) 584-3762	Aline.Fertil-Monroe@acs.nyc.gov				Dion Cordice	(718) 239-2889	Dion.Cordice@acs.nyc.gov
			Catholic Guardian Services	Patricia Ekokobe Gerri Goldfarb	(718) 828-0300 (212) 926-1774			
			The Children's Aid Society The Children's Village	Suzette Foncesca Hewton Fider	(718) 764-2406 (914) 693-0600 ext. 1244/ext. 2101			
			The children's vinage	Sasha Cureton	(718) 220-4700 ext. 7280			
			Good Shepherd Services Graham Windham	Karen Callender Latoya Plummer	(914) 478-1100			
			Jewish Board of Family and Children Services	Jonathan McLean & Valerie Cortalano	(914)773-6766 & (914)773-7466			
			Jewish Child Care Association	Malaika Gutman	(914) 741-4553			





			ROBERT MARTINEZ, FTC	BOROUGH DIRE	ECTOR							
	BRONX (NORTH) & UPSTATE											
Managers'												
Name &	Cell #			Contact	Telephone #	Name	Cell #					
Borough	Borough											
	Silva Orellana (914) 741-4536											
	Leake & Watts Services, Inc. Debra McCall (718) 794-8442											
				Shanikwa								
				McIntyre-								
				Ligonde	(718) 231-9020							
				Lisa Marie								
			Lutheran Social Services of NY	Vargas	(646) 790-6566							





			PERPETUA IGWEATU, F		DIRECTOR			
	ı			(SOUTH)		1		
Managers'	Office Phone # &	E-Mail Address	Agency	Conferencing	Conferencing	Schedulers'	Office Phone # &	E-Mail Address
Name &	Cell #			Contact	Telephone #	Name	Cell #	
Borough								
Joycelyn								
	O: (718) 933-6379			Joycelyn			O: (718) 933-6379	
South)	C: (347) 415-7947	Joycelyn.Garbutt@acs.nyc.gov	DCP - B, E and F	Garbutt			C: (347) 415-7947	Joycelyn.Garbutt@acs.nyc.gov
Dale Roberson-								
Baker (Bronx -	O: (718) 319-8909			Dale Roberson-			O: (718) 319-8909	
South)	C: (347) 415-7579	Dale.Roberson-Baker@acs.nyc.gov	DCP - Zone D	Baker			` /	Dale.Roberson-Baker@acs.nyc.gov
South)	C. (547) 415-7577	<u> </u>	DCI - Zone D	Daker			C. (547) 415-7577	Baile: Roboroon Baiker @add.nye.gov
Francisco								
Guadamuz	O: (718) 933-1340							
(Bronx - South)	C: (347) 831-4084	Francisco.Guadamuz@acs.nyc.gov				Remy Yigan	(718) 220-5296	remy.yigan@acs.nyc.gov
					(718) 228-1515			
			Catholic Guardian Services	Grace Poppe	ext. 128			
				Gerri Goldfarb	(212) 926-1774			
			Graham Windham	La Neeka Ross	(718) 294-1715			
			The NY Foundling Hospital	Jane Neville	(917) 485-7100			
				Patricia				
			Edwin Gould Services for Children	McCollin	(212) 437-3531			
			Jewish Child Care Association		(718) 742-8727			
			Sheltering Arms	Lisa Gitelson	(646) 839-6357			
				Alana				
				MiraFuentes	(929) 241-1961			
					(718) 993-7700			
			Cardinal McCloskey	Allen. Feltman	ext. 794			
				Michelle	(718) 329-4968			
			Abbott House	Basquiat	ext. 3433			
			Cayunga Hama	China Rivera	(718) 860-1656			
			Cayuga Home		ext.1602			
			G. t. A. D t. t. J. H	Taiesha Kim	(015) (45,005)			
			Saint Dominic's Home	Zachary	(917) 645-9076			





			HARRY COMEAU, FTC I	BOROUGH DIF	RECTOR			
			BROOKLY	N (WEST)				
Managers' Name & Borough	Office Phone # & Cell #	E-Mail Address	Agency	Conferencing Contact	Conferencing Telephone #	Schedulers' Name	Office Phone # & Cell #	E-Mail Address
Andrea McNeil- Tucker (Brooklyn- West)	O: (718) 218-6319 O: (718) 260-8759 C: (646) 761-5363	Andrea.Mcneil-Tucker@acs.nyc.gov	DCP - Zone B and F	Andrea McNeil- Tucker			O: (718) 218-6319 O: (718) 260-8759 C: (646) 761-5363	Andrea.Mcneil-Tucker@acs.nyc.gov
Theresa Bullock (Brooklyn - West)	O: (718) 218-6357 C: (347) 675-5131	Theresa.Bullock@acs.nyc.gov				Lisa Rivers- Campbell	(718) 218-6243	Lisa.rivers-campbell@acs.nyc.gov
			Coalition for Hispanic Family Services Bethany House 1 with SCO	Vladimir Carvajal Carol Magaro	(718) 497-6090 ext. 328 (718) 526-7533			
			Little Flower Children & Family Services The NY Foundling Hospital	Kerine Mills Audrey Spiegel	(718) 260-8840 ext. 5612 (347) 689-1043			
			The N1 Founding Hospital	Audrey Spieger	(347) 009-1043			
Leslie Carrington (Brooklyn - West)	O: (718) 221-4036	Leslie.Carrington@acs.nyc.gov				Luceriza Hidalgo	(718) 245-5994	LucerizaA.Hidalgo@acs.nyc.gov
			Arab-American Family Support Center The Children's Aid Society	Yolanda Tart Kim Dorsey	(718) 643-8000 (718) 858-8234			
			CAMBA	Brandi Vaughn Lana Chery/	(718) 282-5575			
			Community Counseling and Mediation	Yasmin Creary	(718) 693-7700			
			Good Shepherd Services	Shalini Schaeffer Rita Sanchez-	(718) 422-1900			
				Torres/ Regine Cajuste	(718) 788-0666			
				Mi Seon Kang/ Claribel Marrero	(718) 965-3313			





			HARRY COMEAU, FTC I		RECTOR			
			BROOKLY	N (WEST)				
Managers' Name	Office Phone # &	E-Mail Address	Agency	Conferencing	Conferencing	Schedulers'	Office Phone # &	E-Mail Address
& Borough	Cell #			Contact	Telephone #	Name	Cell #	
ě					•			
					(718) 875-1167			
				Milagros Vega/	ext. 3208/ ext.			
			Graham Windham	Dorka Sanchez	3201			
			Jewish Board of Family and					
			Children Services	Tricha Menelas	(718) 258-1714			
			Camaren ser rices	Amira Martin	(718) 769-0405			
			Jewish Child Care Association	Diane Singleton	(718) 859-4500			
			The NY Foundling Hospital	Melissa Fulgieri	(212) 660-1384			
				Tara Benjamin	(212) 660-1330			
				Reina Batrony	(212) 660-1354			
			Ohel Children's Home & Family	,	(718) 851-6300			
			Services	Shelly Berger	(Temporary #)			
				, ,	(718) 221-8880			
					ext. 2100 or ext.			
			Sesame Flyers International	Leslyn Rahaman				
					(718) 928-8394/			
			HeartShare St. Vincent's Services	Mary Semexant	(718) 372-0580			
				Sherry Brumel	(718) 234-1717			
				Maria Pena	(718) 522-3700			
				Julia Jean	(718) 438-9500			
			SCO Family of Services	Francois	ext. 213			
				Barbara Denize/				
			Mercy First	Betsy Diaz	(718) 375-7444			
Geraldine Sallee	O: (718) 260-8720							
(Brooklyn - West)	C: (347) 768-4101	Geraldine.Sallee@acs.nyc.gov				Ramona Green	(718) 260-8776	Ramona.Green@acs.nyc.gov
					(718) 875-1167			
			Graham Windham	Sandra Bernard	ext. 3314			
			Jewish Child Care Association	Cy Orfield	(718) 742-8503			
				L .	(718) 935-9644			
			SCO Family of Services	Rory Francis	ext. 6321			
				Kelly Sarway	(718) 851-6300			
			Ohel Children's Home & Family	G. 11 B	(E10) 0E1 (200			
			Services	Shelly Berger	(718) 851-6300			





			DEBORAH GEORGE-WEST, H	TC BOROUGH DIRE	ECTOR			
			BROOKLY	N (EAST)				
Managers' Name & Borough	Office Phone # & Cell #	E-Mail Address	Agency	Conferencing Contact	Conferencing Telephone #	Schedulers' Name	Office Phone # & Cell #	E-Mail Address
	O: (718) 348-8173 O: (718) 942-2540						O: (718) 348-8173 O: (718) 942-2540	
(Brooklyn - East)	C: (646) 599-6606	Keeva.Bragg@acs.nyc.gov	DCP - Zone C and D	Keeva Bragg			C: (646) 599-6606	Keeva.Bragg@acs.nyc.gov
Nodica Johnson	O: (718) 623-4640						O: (718) 623-4640	
(Brooklyn- East)	C: (917) 769-1757	Nodica.Johnson@acs.nyc.gov	DCP - Zone A, E, G and Z	Nodica Johnson			C: (917) 769-1757	Nodica.Johnson@acs.nyc.gov
0	O: (718) 623-4503 C: (646) 265-4387	Natasha.Harding@acs.nyc.gov				Patricia Allison	(718) 623-4859	Patricia.Allison@acs.nyc.gov
			Edwin Gould Services for Children	Maria Garay	(212) 437-3567			
			Lutheran Social Services of NY	Monica Ofori	(718) 443-1010			
				Alexis Sosa Carla Wilson	(718) 739-5000 (718) 232-1500			
			Mercy First Seamen's Society for Children & Families	Daryl Dyer	(718) 447-7740			
	O: (718) 218-6346 C: (347) 415-7576	Paulette.Barry@acs.nyc.gov				Darlene Lucky	(718) 218-6294	Darlene.lucky@acs.nyc.gov
			Boys Town	Jasmine Singleton	(718) 230-3947			
			Brooklyn Community Services Brooklyn Community Services	Jody Querbach	(718) 622-9400			
			(East NY Family Center) Catholic Charities Neighborhood	Jody Querbach Daisha Laster	(718) 345-6300 (718) 385-2043			
			Catholic Charities Neighborhood (East NY Family Center)	Yaminah Mcclendon				
			Control of the contro		(718) 282-5575 ext. 40312/			
			CAMBA	Brandi Vaughns/ Erica Linton	(718) 226-0412 ext. 59001			
			Coalition for Hispanic Family Services	Franc Villalobs	(718) 497-6090			





			DEBORAH GEORGE-WEST,	FTC BOROUGH DIRE	CCTOR			
			BROOKLY	N (EAST)				
Managers' Name &	Office Phone # &	E-Mail Address	Agency	Conferencing	Conferencing	Schedulers'	Office Phone # &	E-Mail Address
Borough	Cell #			Contact	Telephone #	Name	Cell #	
			Community Counseling &					
			Mediation	Lana Cherry	(718) 230-5100			
			Cypress Hills L. D. C.	Max Howard	(718) 277-9593			
			Edwin Gould Services for					
			Children	Michelle Netzler	(347) 227-4160			
				Sylvia Fety	(347) 464-7140			
			Little Flower Children & Family		(347) 533-3637			
			Services	Kristen Marzo	ext. 4208			
					(718) 387-5200			
			Puerto Rican Family Institute	Marioli Sterling	ext. 2121			
				Irma Rodriguez	(718) 782-7701			
				Portia Robinson	(718) 647-7520			
			SCO Family of Services	Elizabeth Rodriguez	(718) 455-2300			
				Karen Joseph/				
				Paulette Campbell	(917) 966-4610			
				Cavit Mehmet	(917) 966-4620			
				Zendut	ext. 4633			
				Beth Tilden	(718) 342-4254			
				Gerardine Cadet-				
				Mareus	(718) 342-2374			
					(718) 596-1116			
				Angela Watson	ext. 11			
			Seamen's Society for Children &					
			Families	Roland Sombai	(888) 837-6687			
			The Family Center	Kandrea Higgings	(718) 230-1379			
			Women's Prison Association	Jennifer Schultz	(347) 227-4238			
				Robert	(718) 881-1524			
			Jewish Board of Family &	Vichnis/Nishanna	ext. 529203/			
			Children Services	Ramataur	ext. 529207			





			CELESTE LUCAS POWERS		GH DIRECTOR	l		
				LONG ISLAND		_		
Managers'	Office Phone # &	E-Mail Address	Agency	Conferencing	Conferencing	Schedulers'	Office Phone # &	E-Mail Address
Name &	Cell #			Contact	Telephone #	Name	Cell #	
Borough								
	O: (718) 262-1408						O: (718) 262-1408	
Debbie Fraser	O: (718) 725-6485						O: (718) 725-6485	
(Queens)	C: (646) 532-9509	Debbie.Fraser@acs.nyc.gov	DCP - Zone B and C	Debbie Fraser			C: (646) 532-9509	Debbie.Fraser@acs.nyc.gov
Fred								
Eirebamen								
(Oueens &	O: (718) 725-3788							
Long Island)	` '	Fred.Eirebamen@acs.nyc.gov				Marie Gilles	(718) 725-2101	Marie.Gilles@acs.nyc.gov
zong minu)	2. (217) 700 1070				(718)739-5000	Gines	(.20) /20 2101	
			HeartShare St. Vincent's Services	Alexis Sosa	ext. 102			
			Little Flower Children & Family	THEMS SOSA	(718) 526-9150			
1			Services	Jennifer Horsely				
			Services	Jennier Horsely				
			Mercy First	Dawn Bessemer	(516) 921-0808			
			Mercy First	Deitre Reynolds	(718) 318-6167			
			SCO Family of Services	Lee Pardee	(718) 935-9466	+		
			SCO Family of Services	Lee I aluee	(718) 526-7533			
				Denise Lam	ext. 342			
				Demse Lam	CAU 542			
Vacant Fred								
Eirebamen	O: (718) 725-3788							
Covering	C: (347) 768-4073	Fred.Eirebamen@acs.nyc.gov				Ramona Parilla	(212) 442-0534	Ramona.Parilla@acs.nyc.gov
			Forestdale, Inc.	Linda Ford	(718) 263-0740			
			The Children's Village	Sasa Cureton	(212) 932-9009			
				Lisa Marie				
			Lutheran Social Services of NY	Vargas	(646) 790-6566			
					(718) 527-0606			
			Martin De Porres	Eon Parks	ext. 302 or 303			
				Nicole Murray				
			The NY Foundling Hospital	Roberts	(917) 485-7405			
			Saint John's	LaToya Hanson	(718) 945-2800			





	TARYEN DAVIDSON, FTC BOROUGH DIRECTOR										
			QUI	EENS							
Managers'	Office Phone # &	E-Mail Address	Agency	Conferencing	Conferencing	Schedulers'	Office Phone # &	E-Mail Address			
Name &	Cell #			Contact	Telephone #	Name	Cell #				
Borough	0.022 .:					- (0.2.20					
0	O: (718) 557-8901						O: (718) 557-8901				
_	O: (718) 725-6485			Stephanie			O: (718) 725-6485				
	C: (347) 563-2620	Stephanie.Arrington@acs.nyc.gov	DCP - Zone A and C	Arrington			C: (347) 563-2620	Stephanie.Arrington@acs.nyc.gov			
(Queens)	C. (817) 202 2020	<u>Stophianion minigton Gasoniyo.gov</u>	Der Zone it und e	711111gton			C. (517) 202 2020	<u>otopriamon immigrant Casemy engov</u>			
Adeyinka											
Adeniran	O: (718) 725-3698										
(Queens)	C: (917) 681-5806	Adeyinka.Adeniran@acs.nyc.gov				Lorna Etkins	(718) 725-3555	Lorna.Etkins@acs.nyc.gov			
			Arab-American Family Support	Naffeesatu	(718) 937-8000						
			Center	Massquo-Yancy	ext. 25						
					(718) 526-5151						
					ext. 3610/						
			Catholic Charities Neighborhood	Gloriane	(718) 327-3471						
			Services	Roberson	ext. 3315						
			The Child Center of NY - CCNY								
			Flushing GP & FTR	Dr. Nelly Marte	(718) 359-5345						
			The Child Center of NY - CCNY								
			Elmhurst GP & FTR	Yolanda Vega	(718) 899-9810						
			The Child Center of NY - CCNY		(718) 297-8000						
			Jamaica GP & FTR	Denise Baird	ext. 270						
			The Child Center of NY - CCNY		(718) 276-7728						
			Basie Beacon - JHS 72		ext. 231						
				Nadine	(718) 228-0720						
			The Child Center of NY - HALE I	Merriweather	ext. 218						
				Dr. Tiffany	(718) 659-4000						
			The Child Center of NY - HALE 4	Letlow	ext. 202						
					(718) 228-0720						
			The Child Center of NY - HALE III	Lisa Williams	ext. 232						
					(718) 228-0720						
			The Child Center of NY - HALE II	Keesha Ogburn	ext. 232						
				T							
				Franc Villalobos/	(510) 405 (000						
			Coalition for Hispanic Family	Veronica	(718) 497-6090						
			Services	Cintron	ext. 388/ ext. 327						





TARYEN DAVIDSON, FTC BOROUGH DIRECTOR								
QUEENS								
Managers'	Office Phone # &	E-Mail Address	Agency	Conferencing	Conferencing	Schedulers'	Office Phone # &	E-Mail Address
Name &	Cell #			Contact	Telephone #	Name	Cell #	
Borough	3.11.11					- 10.222	0.000	
Dorough				Nathalee				
				Campbell/ Kathy	(718)523-6868			
			Community Mediation Services, Inc.		ext. 240/ext. 319			
			Forestdale, Inc.	Rose Jones	(718) 263-0740			
			1 of estable, file.	Courtney	(718) 471-3303			
			Harlem Dowling Far Rockaway	Robinson	ext. 405			
			zamiem zowang i mi iwem way	11001110011	(718) 658-4580			
			Harlem Dowling Jamaica	Sherine Johnson	ext. 101			
			Hellenic American Neighborhood					
			Action Committee	Jean Sotirakis	(718) 274-9007			
			Lower East Side Family Union	Hazel Ordanez	(212) 260-0040			
					(718) 851-6300			
			Ohel Children's Home & Family	Esther Asher/	ext. 3252/ (718)			
			Services	Sarah Kahan	686-3262			
			Sheltering Arms/ Safe Space Liberty		(718) 847-1500			
			GP	Dawkins	ext. 2141			
			Sheltering Arms/ Safe Space Liberty		(718) 847-1500			
			FTR	Carissa Carson	ext. 2101			
			Sheltering Arms/ Safe Space Far		(718) 471-6818			
			Rockaway GP	Lydie Pierre	ext. 2104			
			Sheltering Arms/ Safe Space Far		(718) 471-6818			
			Rockaway FTR	Carissa Carson	ext. 2101			
		<u> </u>	Sheltering Arms/ Safe Space		(718) 526-2400			
			Jamaica GP	Kamini Pierre	ext. 2043			
			SCO Family of Services Astoria	Susan Grange	(718) 803-2000 ext. 109			
			SCO Family of Services Corona	Ernesto Arroyo	(718) 426-7520			
			SCO Family of Services Jackson	Emporto A	(718) 507-0700			
			Heights.	Ernesto Arroyo	ext. 15			
		<u> </u>	SCO Family of Services Medical &	Denise	(718) 526-7533			
			Developmental	Richardson	(/10) 520-/533			
			Southern Queens P. A.	Kenny McLemore	(718) 276-4630			
		<u> </u>	Southern Queens P. A. JHS 8	Cynthia Guy	(718) 206-4080			
			The NY Foundling Hospital	Sarah Song	(917)-485-7819			





	TARYEN DAVIDSON, FTC BOROUGH DIRECTOR							
	QUEENS							
Managers' Name & Borough	Office Phone # & Cell #	E-Mail Address	Agency	Conferencing Contact	Conferencing Telephone #	Schedulers' Name	Office Phone # & Cell #	E-Mail Address
			The NY Foundling Hospital BSFT	Reina Y. Batrony	347) 913-2957			
			The NY Foundling Hospital MST-CAN	Reina Y. Batrony	(347) 913-2957			
			Boys Town	Tahisha Salmon	(347) 381-8181			
			Community Solutions, Inc.	Deborah Burton	(347) 551-1896			





ADMINISTRATIVE ASSISTANT							
					Leathene Molloy	(212) 442-0507	Leathene.Molloy@acs.nyc.gov
					Sovia Magenta	(212) 442-6338	Sovia.Magenta@acs.nyc.gov

Attachment E



Family Team Conference Universal Action Plan

Case Name and Case#: Date of Co					Conference:				
Child Protective Specialist N	ame/#:								
CPS Supervisor Name/#:				Case Pla	nner Name/#:				
				Case Pla	Planning Director#:				
Family Court Borough:				CWP/Fa	cilitator#:				
Permanency Specialist Nam	e/#:								
Attorney FCLS Name/#:				Attor	ney AFC Name/#:				
Parent Attorney Name/#:					· Name/#:				
			Conforanc	e Type (Drop					
Child Safety	Fami	ly Support	Comerenc	Permane		Discharge			
					•				
				onference					
Children's Services Office	Pı	rovider Ager	· .	Communit					
			Caretake	ers Minor C	hildren				
List all of Caretakers minor o	hildren	(including r	non-subject c	:hildren)					
Name	Age	DOB	Service Initiation Date	Case Initiation Date	Permanency Planning Goal	Initial Placement Date	Trial Discharge Date		
Reason	for C	onference	(Current situ	ation, incl. cur	rent length of service support/p	lacement)			
			.	164 1 11					
			Scn	ool Stabili	ty				
Child's Name						School Transp Plan: (describe)			
School									
Grade									
School Stability Decision (use drop down)									
Child's Name						School Transp Plan: (describe)	oortation		
School									
Grade									
School Stability Decision (use drop down)									



School Stability Best Interest School Transportation Determination ONLY if Child's Name Plan: (describe) changing schools: (describe) School Grade **School Stability Decision** (use drop down) **Best Interest School Transportation Determination ONLY if** Child's Name Plan: (describe) changing schools: (describe) School Grade **School Stability Decision** (use drop down) Conference Recommendation and Rationale, include identified strengths/concerns **Action Steps** (Please include Safety/Risk Plan) ACS/Agency/Advocate Dates Detailed/Specific Tasks (Who-Full Name) (What) (When) Management Review Process Initiated No Safety Plan: Parents Comments: **Signatures of Participants Relationship to Child** Name **Signature** Agency/Telephone#

Attachment F

Entering a Progress Note in CONNECTIONS

With A role in the case:

- 1. Click the Work button on the CNNX tool bar.
- 2. Highlight the case.
- 3. Click the Progress Notes button.
- 4. Click New Note button.

The first drop-down box is the event date.

- 5. Select Event Date.
- 6. Select Type ("Case Conference" except for First (1st) Parent/Child Meeting, in which the Progress Note Type should be "Other Visitation.")
- 7. Select Method of Contact (Face to Face).
- 8. Select Location of Contact.
- 9. Select Participant / Focus.
- 10. Select Other Participant (all that apply).
- 11. Select Purpose (Conference Type from charts A&B on other side of this Tip Sheet.)
- 12. Write your notes.
- 13. Save. (Progress Notes entered in CNNX may be saved as Draft or Final. Draft Progress Notes will turn final after 20 days in CNNX.)

Without a role in a case:

- 1. Click the Case button on the CNNX tool bar.
- 2. Enter either the Case ID or the Stage ID (CNNX IDs only).
- 3. Click the Search button.
- 4. Highlight the case.
- 5. Click Summary button.
- 6. Select the stage in which you wish to enter the Progress Note. (Only select an open stage.)
- 7. Click Options (within this window).
- 8. Select Enter Progress Notes.
- 9. Click New Note button.

The first drop-down box is the event date.

- 10. Select Event Date.
- 11. Select Type ("Case Conference" except for First (1st) Parent/Child Meeting, in which the Progress Note Type should be "Other Visitation.")
- 12. Select Method of Contact (Face to Face).
- 13. Select Location of Contact.
- 14. Select Participant / Focus.
- 15. Select Other Participant (all that apply).
- 16. Select Purpose (Conference Type from charts A&B on other side of this Tip Sheet.)
- 17. Write your notes.
- 18. Save. (Progress Notes entered in CNNX may be saved as Draft or Final. Draft Progress Notes will turn final after 20 days in CNNX.)

Documenting a Conference in Progress Notes in CONNECTIONS

Using instructions for *Entering a Progress Note in Connections*, the following shows how a Conference should be entered:

As you enter the Progress Notes, use the following:

Case Conference (except for First (1st) Parent/Child Meeting, where the Progress Note Type should be "Other Visitation"). Type:

Method: Face to Face

See chart "A" for Conferences. See chart "B" for Transition Meetings. **Purpose:**

Family Participant/Focus: FP: Who attended? / Focus: Who was it about?

Note: Once a family participant is selected, the "Focus" checkbox automatically fills. If a family member is a participant but not considered the 'focus,' the caseworker must remove the checkmark in the "Focus" checkbox (for that individual family participant).

Other Partic: Check all that apply – (See chart "C") **Location:** Where did the conference take place?

Date of Conference **Event Date: Event Time:** Time of Conference

Author: If you do not have a role in the case, choose "other"

Chart A

Chart A	
Conference	Progress Note Purpose Code
Conference	to be used
Child Walfara Brograms I	Family Team Conferences
,	cilitated
	Protective Placement
Initial Child Safety	
Conference Follow-up Child Safety	Decision Making
Conference	Family Team Conference
	Follow-up 6-Month Service Plan
Permanency Planning –	
12-month	Review Plan Amendment – Trial
Trial Discharge	
Trial Discharge	Discharge Plan Amendment - Final
Final Discharge	
Final Discharge Placement Preservation –	Discharge
Placement Disruptions	Replacement
Preventive Service	Replacement
Planning – 30-45 days	Case Planning
Service Termination	Case Transfer Review
Service remination	72-Hour Elevated Risk
Elevated Risk	Child Safety Conference
	ncy Facilitated
Flovidei Agei	90-Day Service Plan
Permanency Planning –	Review/ 6-Month Service
90-day, 6-month, 1yr+	Plan Review Conference
Placement Preservation	TIGHT REVIEW COMETERING
Conference – Sibling	
Reunification and Kinship	
Moves	Replacement
Goal Change – ACS Office	
of Older Youth to attend Goal	
change to APPLA	Change in PPG
Preventive Service	
Planning – 6 month, 12	
month	Case Planning

If the conference is Dual Purpose, the Progress Note Purpose Code is either "90-Day Service Plan Review Conference," "6-Month Service Plan Review Conference.

Chart B

Transition Meeting Series				
Meeting Type	Progress Note Purpose Code to be used			
Division of Child	Protection			
Transition Meeting* Provider Foster Care	72-Hour Post Placement Child Safety Conference Agency (Other)			
Parent to Parent (P2P) Meeting**	Parent to Parent Meeting			
First (1st) Parent/Child Visit***	Initial			
Meeting Documented in CNNX By	Type =:			
*Child Protection Staff (DCP)	*Case Conference			
**Foster Care Agency Staff	**Case Conference			
***Foster Care Agency Staff	***Other Visitation			

Chart C

Staff	Progress Note (Other Participant Value) to be used			
ACS St	aff			
ACS Worker (Any – CPS,				
Case Manager)	Case Manager			
ACS Supervisor	District/Agency Staff			
Provider Age	ncy Staff			
Provider Agency Worker	Case Planner			
Provider Agency Supervisor	Supervisor			
Child Planner or other agency Staff	Caseworker			

As you can see from charts A&B, the choices in CNNX do not exactly match our needs. We chose these items for all to use so there will be consistency in documentation.

Important: Use only one Purpose Code, even for a Dual Purpose conference.

Attachment G

Conference Types FTC Integration Project

Child Safety Conference

InitialChild Safety Conference Follow Up Child Safety Conference,

Family Support Conference

Elevated Risk Preventive Service Planning (45 day)

Safety
Permanency
Well-Being
Stability
Equity

Permanency Conference

Permanency Planning Conference (12months) Placement Stability/Preservation (Placement moves for children 0-5; Medically Fragile or Developmentally Delayed; Autistic)

Discharge Conference

Trial Discharge Final Discharge Service Termination

Attachment H

(Use additional forms if necessary)

Date of request:			CNNX Intake	Case ID:	
Staff Information List info of staff member making this request.					
	List injo oj stajj	memb	I making tins i	cquest.	
Name					
Title					
Unit					
Phone					
Monitor					
List each child v			formation	l-discharge is being planned.	
List eden eima v	viio iius been tiiui uis	citarge	a or whose tha	Date of Trial Discharge or planned	
Name	9	Da	te of Birth	Trial Discharge	
Address of th	e home where the ch	ild has	been or will be	e placed on trial discharge.	
(Street/Apt/City/State/Z	ip)				
list agab a		•	ormation	n the hame listed above	
Name			te of Birth	n the home listed above. Relationship to child	
	ny other party playing	a sign			
				nt has caretaking responsibilities)	
Name	2	Da	te of Birth	Relationship to child	

Investigative Consultation Request Form - Trial Discharge Cases

Part B

(Completed by FPS ONLY)

Review Findings/Concerns of IC Consultation Report				
Date IC Consultation Report Received:				
Date Reviewed:				
Name of Manager:				
Name of Facilitator				
Name of IC Consult				
Recommendation as per IC/Manager Cor	nsult:			
Plan of follow up by Manager:				
Action by Facilitator:				
Signature:				
{Name of Manager}:				
{Name of Facilitator}:				